

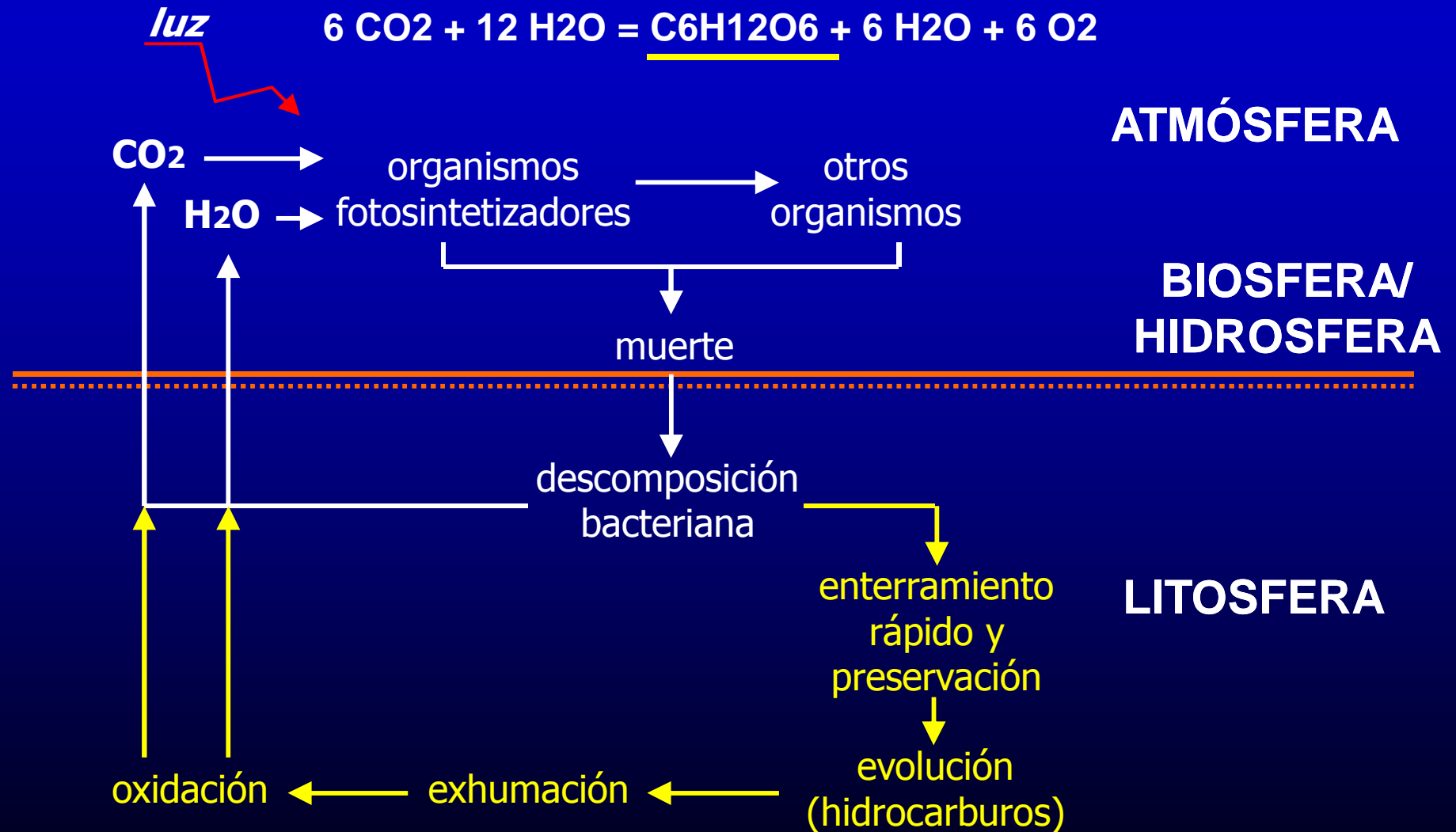
# ***Shale gas? Shale oil? Fracking?***

De què estem parlant?  
Com s'aplica tot això al cas de Catalunya?  
Informació geològica per un debat d'actualitat

Aula Magna Facultat de Geologia/UB  
dimecres 20 de març a les 13 hores

a càrrec del Dr. Mariano Marzo

# Hidrocarburos: ¿ la herencia solar?



# ¿Cómo se origina el petróleo y el gas?

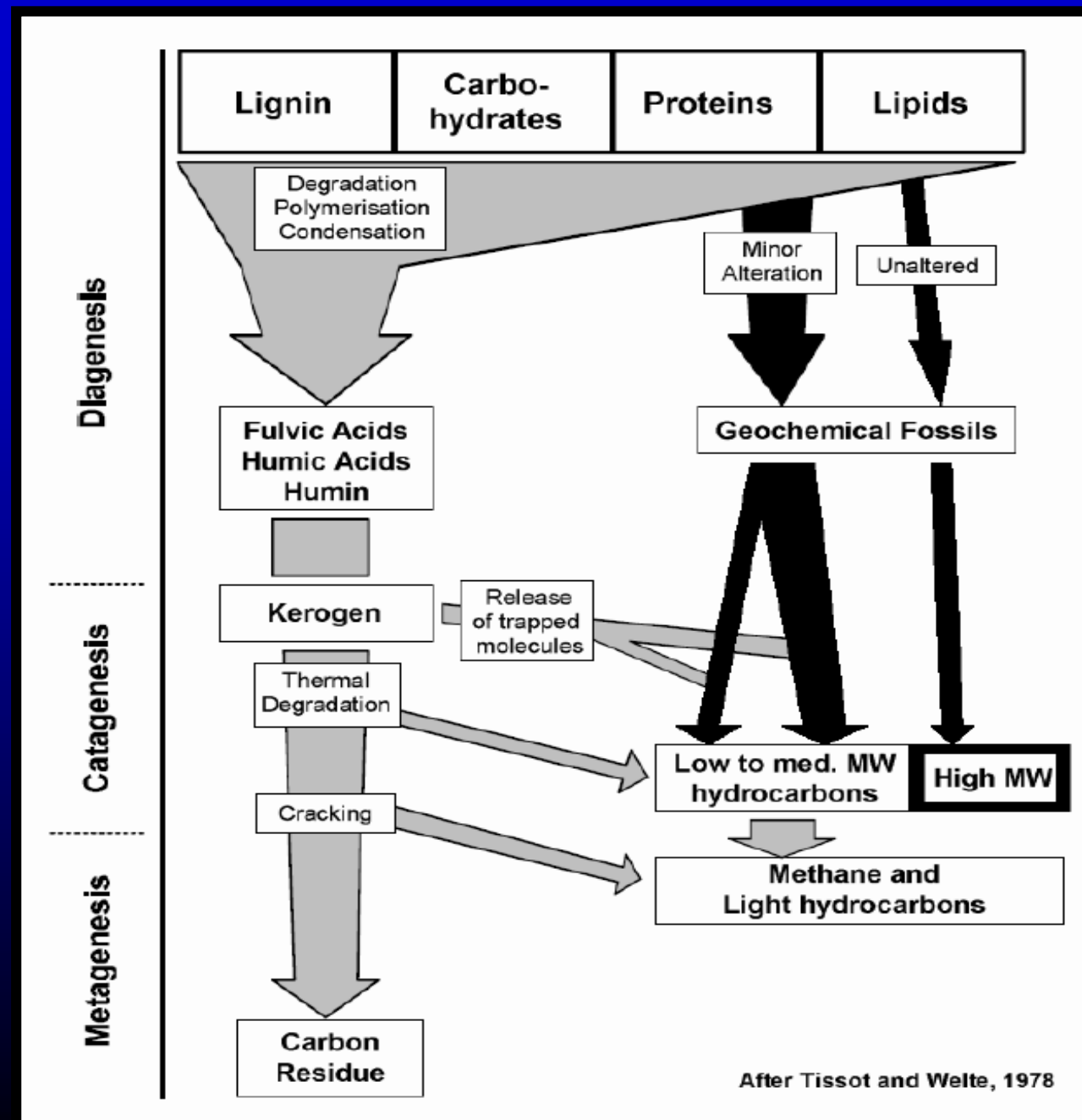
Organismos vivos

Sedimentos ricos en materia orgánica

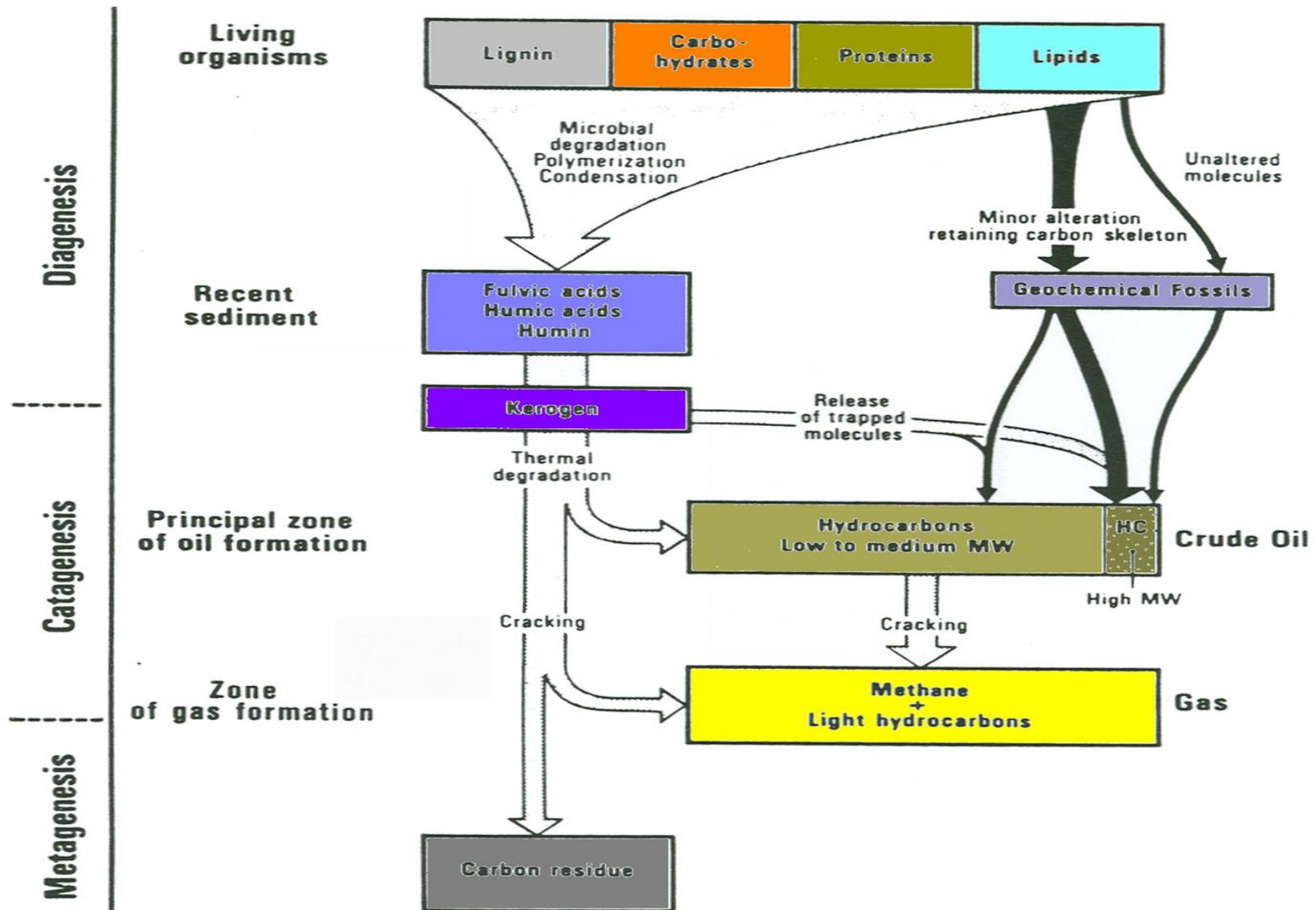
Roca madre

Petróleo

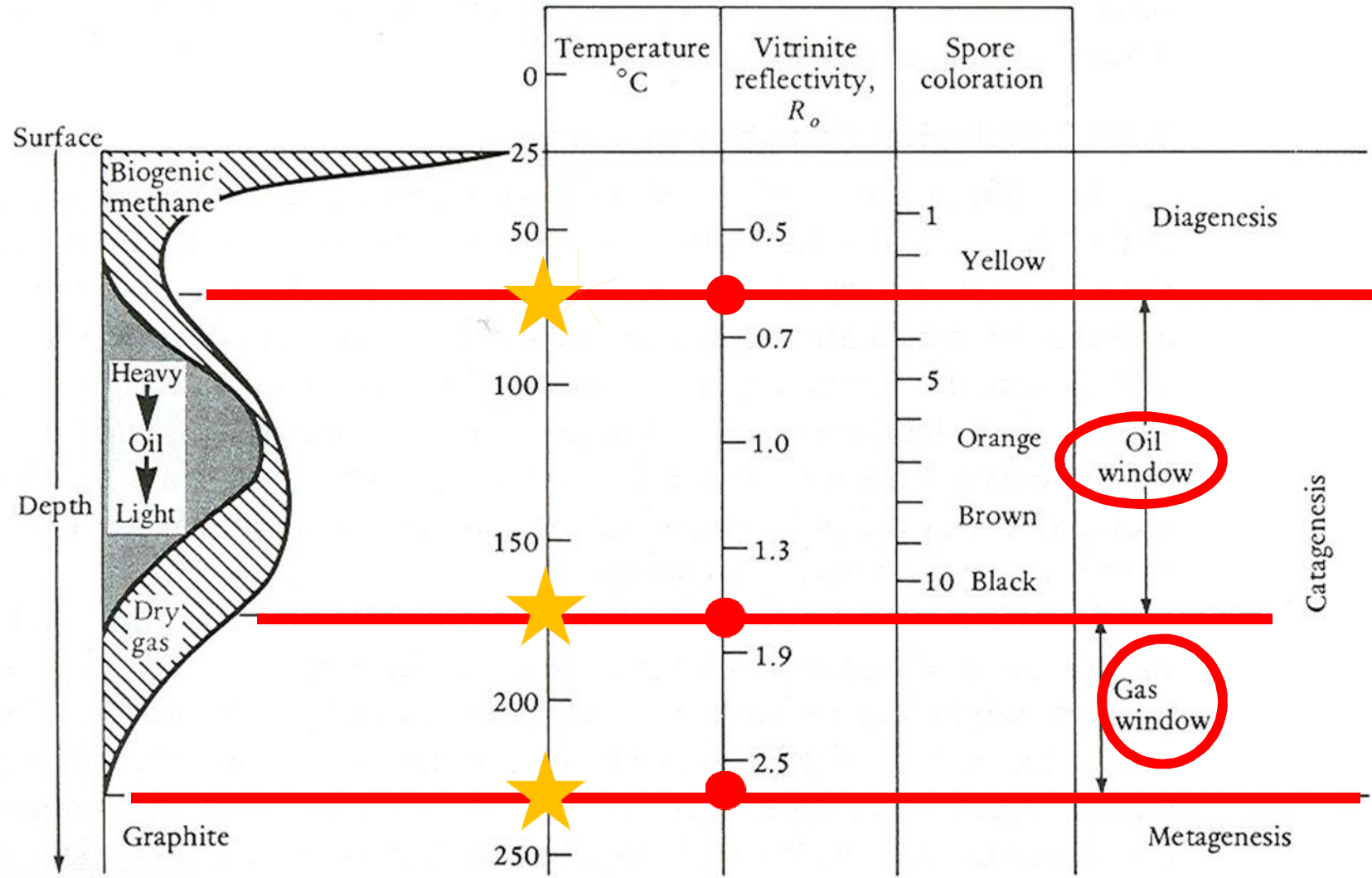
Gas termogénico



# ¿Cómo se genera el petróleo/gas de las Í shales?

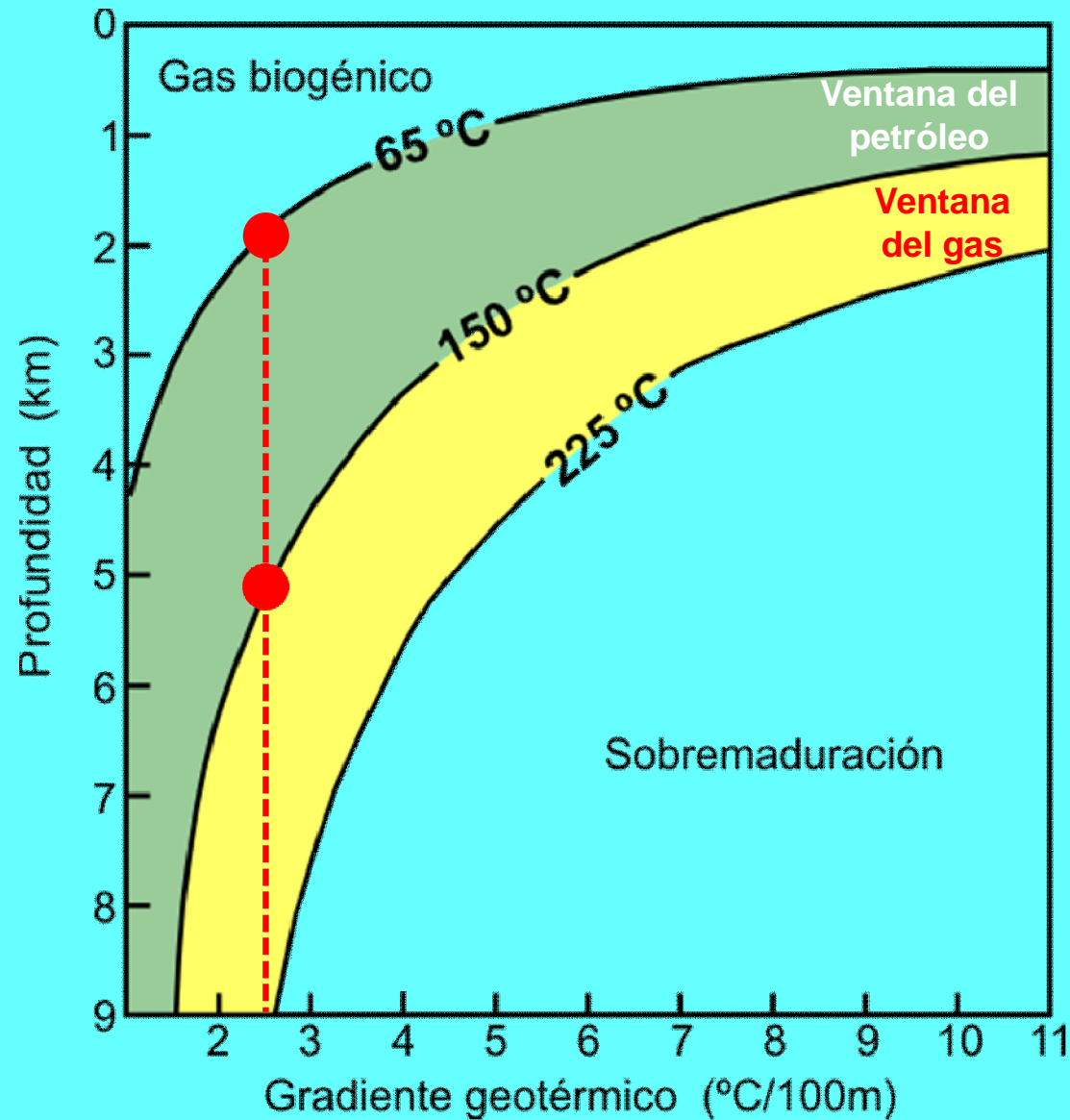


# Las ventanas del petróleo y del gas



**FIGURE 5.19** Correlation between hydrocarbon generation, temperature, and some paleothermometers.

# ¿A que profundidad se genera el petróleo y el gas?



# ¿Que son las Í shalesÎ ?

Rocas sedimentarias detríticas de grano fino, mayoritariamente formadas por partículas tamaño arcilla. Pueden ser laminadas o masivas y mas o menos ricas en carbonato. ¡No traducir por pizarras o esquistos (rocas metamórficas)!



# Í Oil shalesÍ (Í kerogen shalesÍ)

Rocas ricas en kerógeno a partir de las cuales pueden destilarse hidrocarburos líquidos denominados Í shale oilÍ .





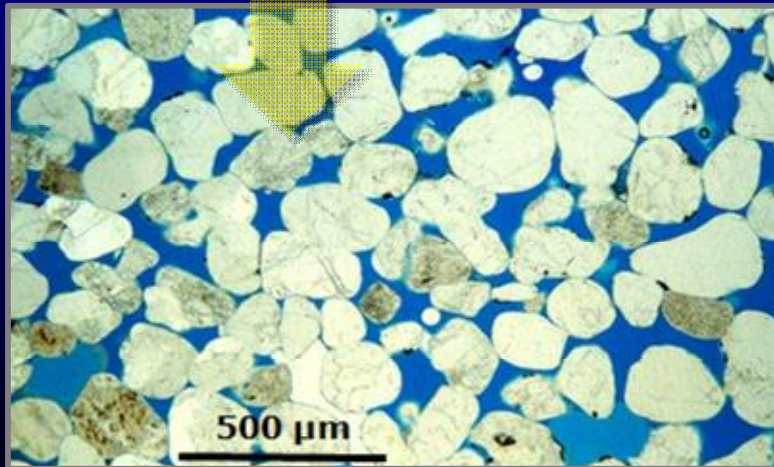
# No confundir con el **Í lighth tight oil** (LTO)

**Petróleo natural (o crudo) obtenido de Í shales** mediante FH

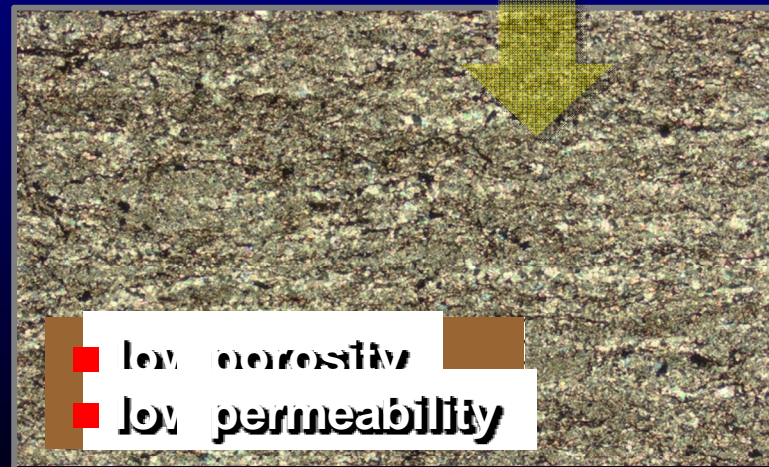


# Shale gas : gas natural (CH<sub>4</sub>) atrapado en shales

The conventional

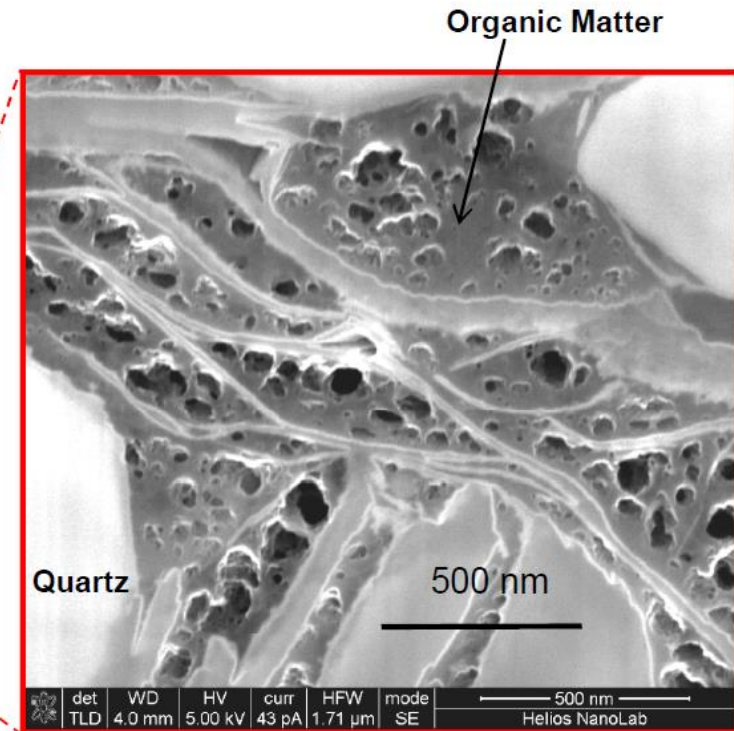
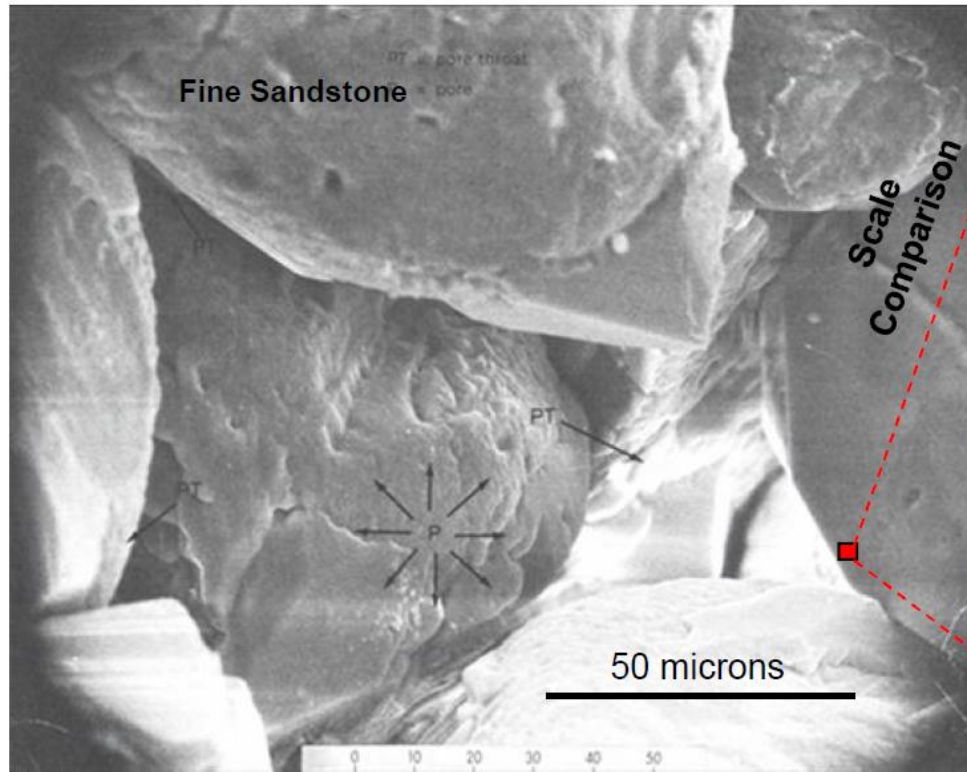


The unconventional



- low porosity
- low permeability

# Tamaños de poro: gas convencional vs Í gas shale



Passey and Bohacs, ExxonMobil

**Micra =  $10^{-3}$  mm**

**Nano (n) =  $10^{-9}$**

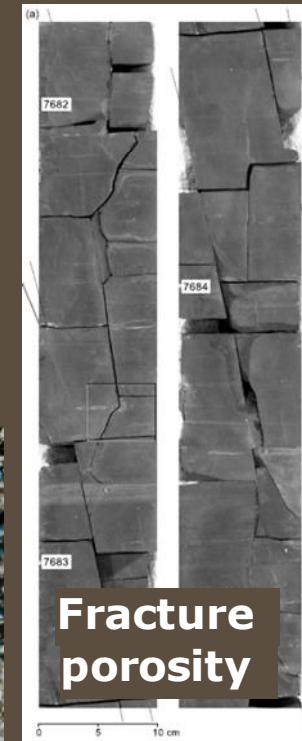
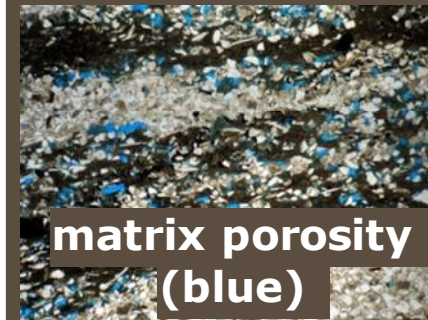
# ¿Donde está el metano en las gas shales?



**in  
sorbed  
state**

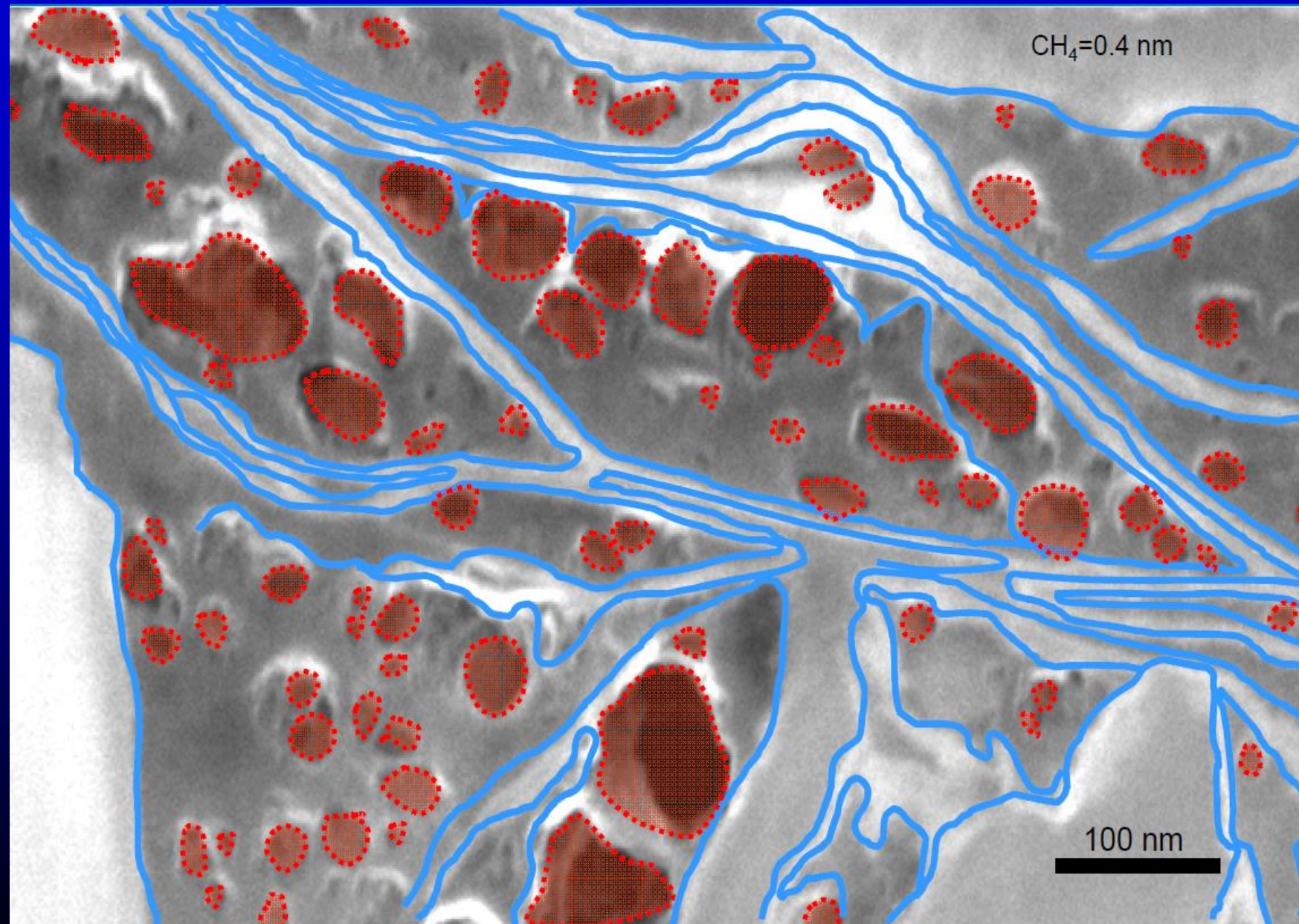
**+  
dissolved methane**

**as  
free  
gas**



- Fracture gas is produced immediately
- Adsorbed gas is released due to pressure declines

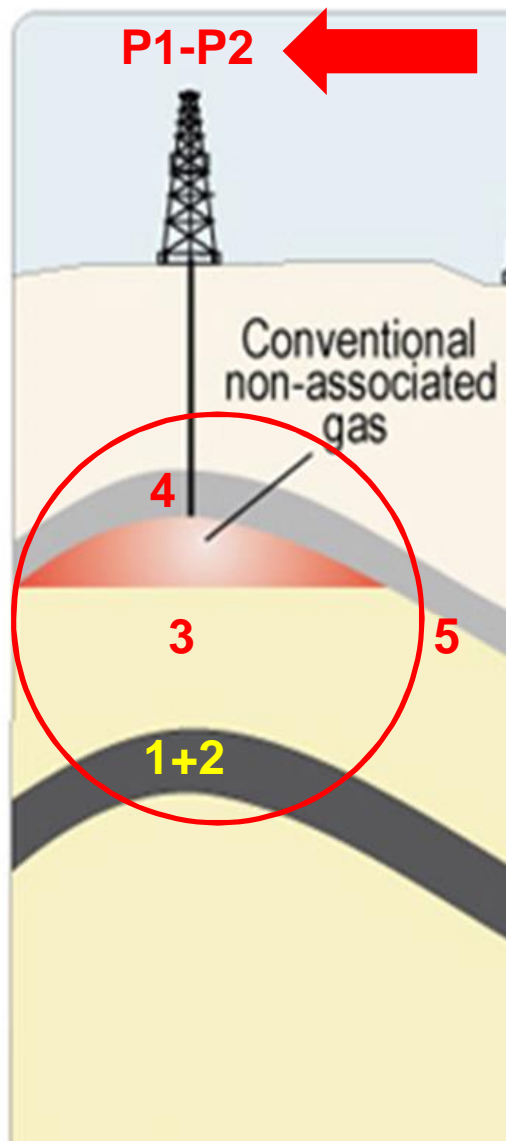
# Distribución hipotética de gas y agua.



# Porosidad y permeabilidad: convencional vs Í gas shaleÎ

	System	Porosity	Permeability	Reservoir
<b>Conventional</b>	Reservoir rock	up to 30%	$10^{-3}$ Darcy (mD)	Free Gas
<b>Tight Gas</b>	Reservoir Rock	< 5%	$10^{-6}$ Darcy ( D)	Free Gas
<b>Gas shale</b>	Source Rock, organic rich	< 5%	$10^{-9}$ Darcy (nD)	Free + Adsorbed Gas
<b>Coalbed Methane (CBM)</b>	Coal Seams	key challenge is removal of water		natural fractured, filled with water and gas

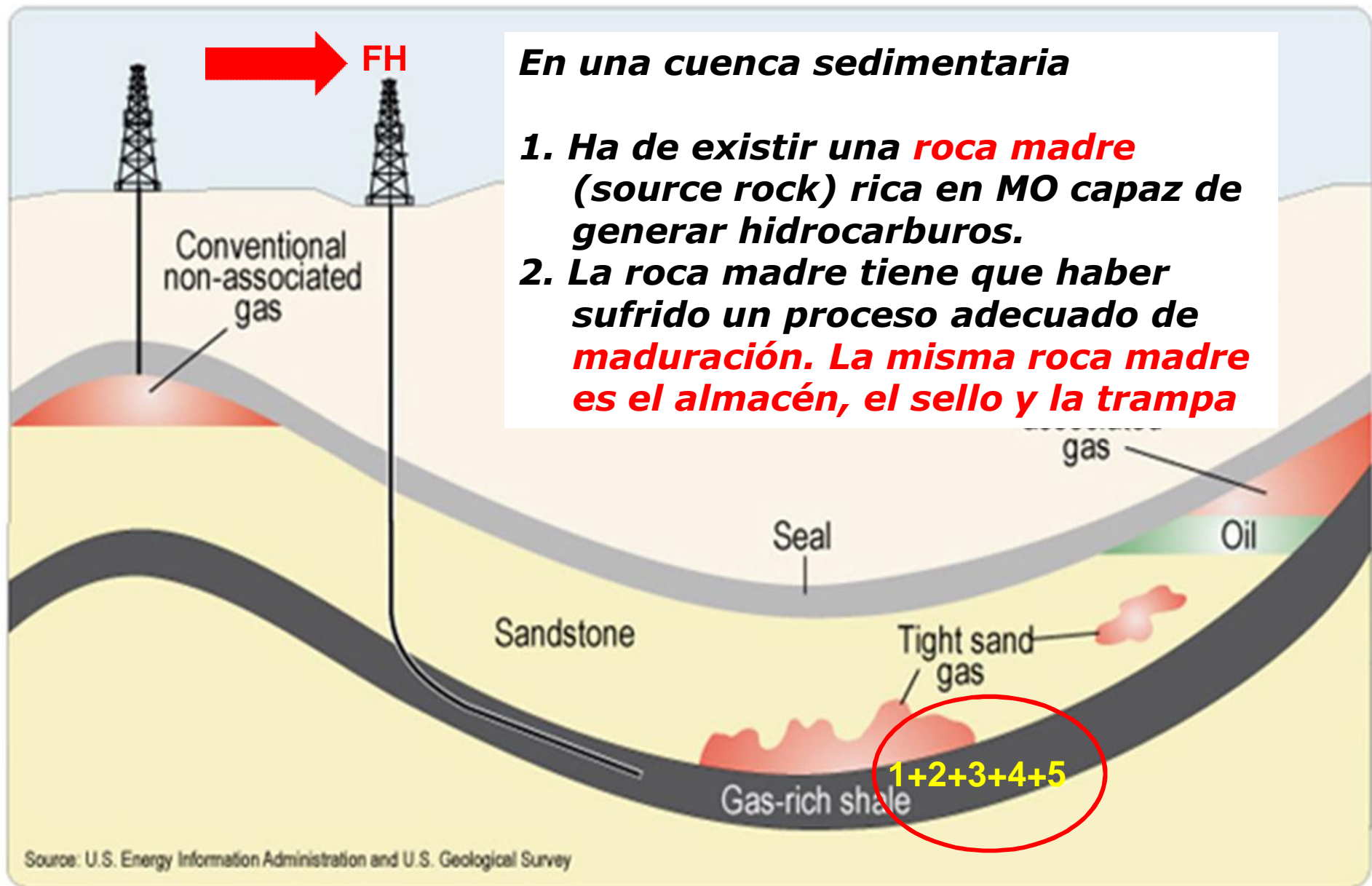
# Extracción : gas convencional vs Í shale gas



*En una cuenca sedimentaria:*

- 1. Ha de existir una **roca madre** (source rock) rica en MO capaz de generar hidrocarburos.*
- 2. La roca madre tiene que haber sufrido un proceso adecuado de **maduración**.*
- 3. Ha de existir una **roca almacén** o reservorio (reservoir) conectada con la roca madre, y con valores adecuados de porosidad y permeabilidad.*
- 4. Necesidad de una **roca impermeable** (cap rock, seal) que impida el escape de los hidrocarburos.*
- 5. Los elementos, ordenados estratigráfica y/o estructuralmente formando **trampas** (traps).*

# Extracción : gas convencional vs Í shale gas





# Fracturación hidráulica o fracking +



# Cambio de paradigma geológico + desarrollo tecnológico

	Conventional	Unconventional
Preferred Trap Type	Structural	Stratigraphic
Common Reservoir Lithology	Sandstones and Carbonates	Shales, Tight Sandstones and Tight Carbonates
Reservoir Permeability	Millidarcies	Nanodarcies
Aerial Trap Size	Small	Huge
Geological Risk	High	Low
Drilling Risk	High	Low
Well Type	Vertical	Horizontal
Completion Expense	Low	High

Roughly 200 tanker trucks deliver water for the fracturing process.

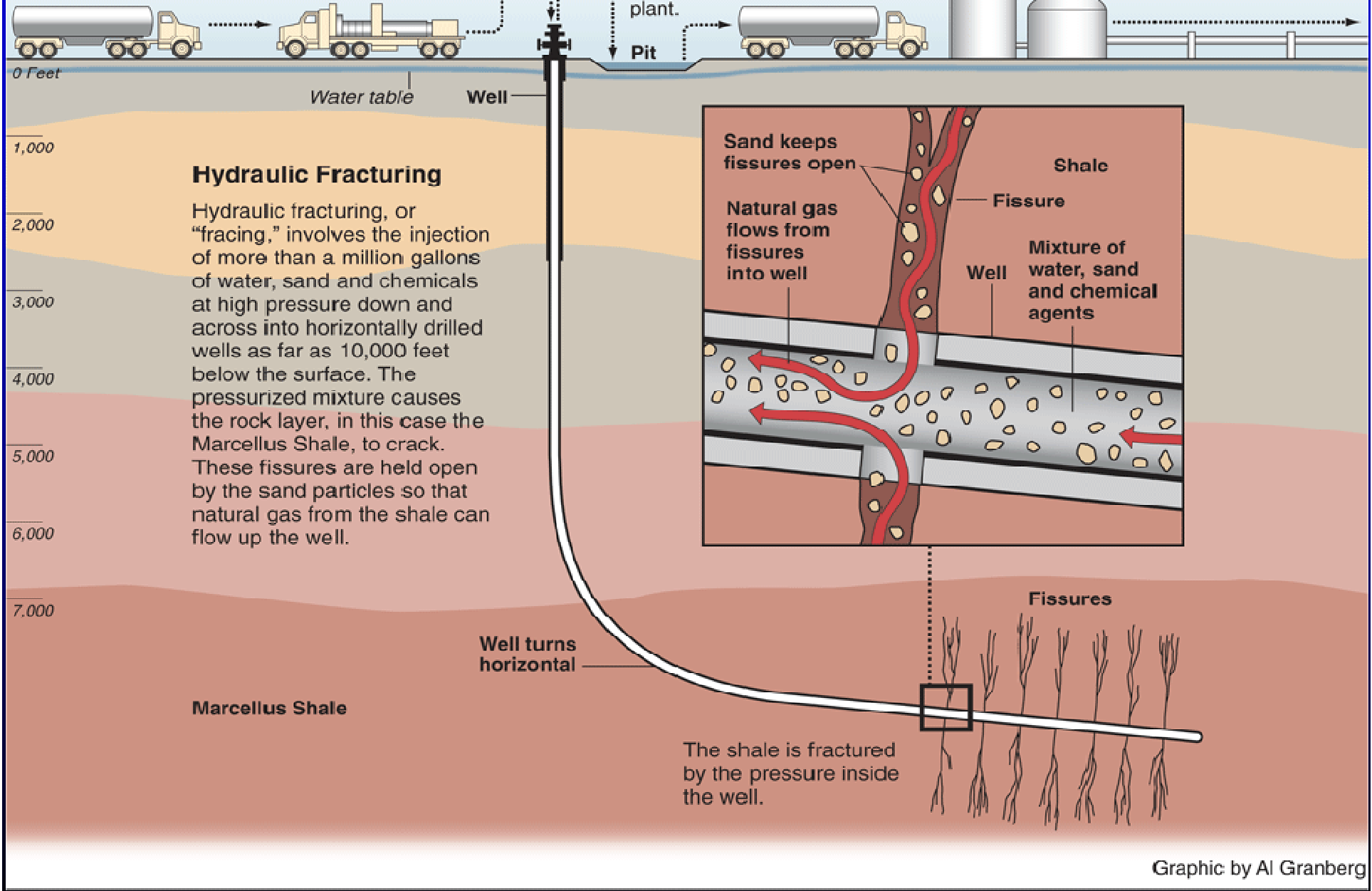
A pumper truck injects a mix of sand, water and chemicals into the well.

Natural gas flows out of well.

Recovered water is stored in open pits, then taken to a treatment plant.

Storage tanks

Natural gas is piped to market.

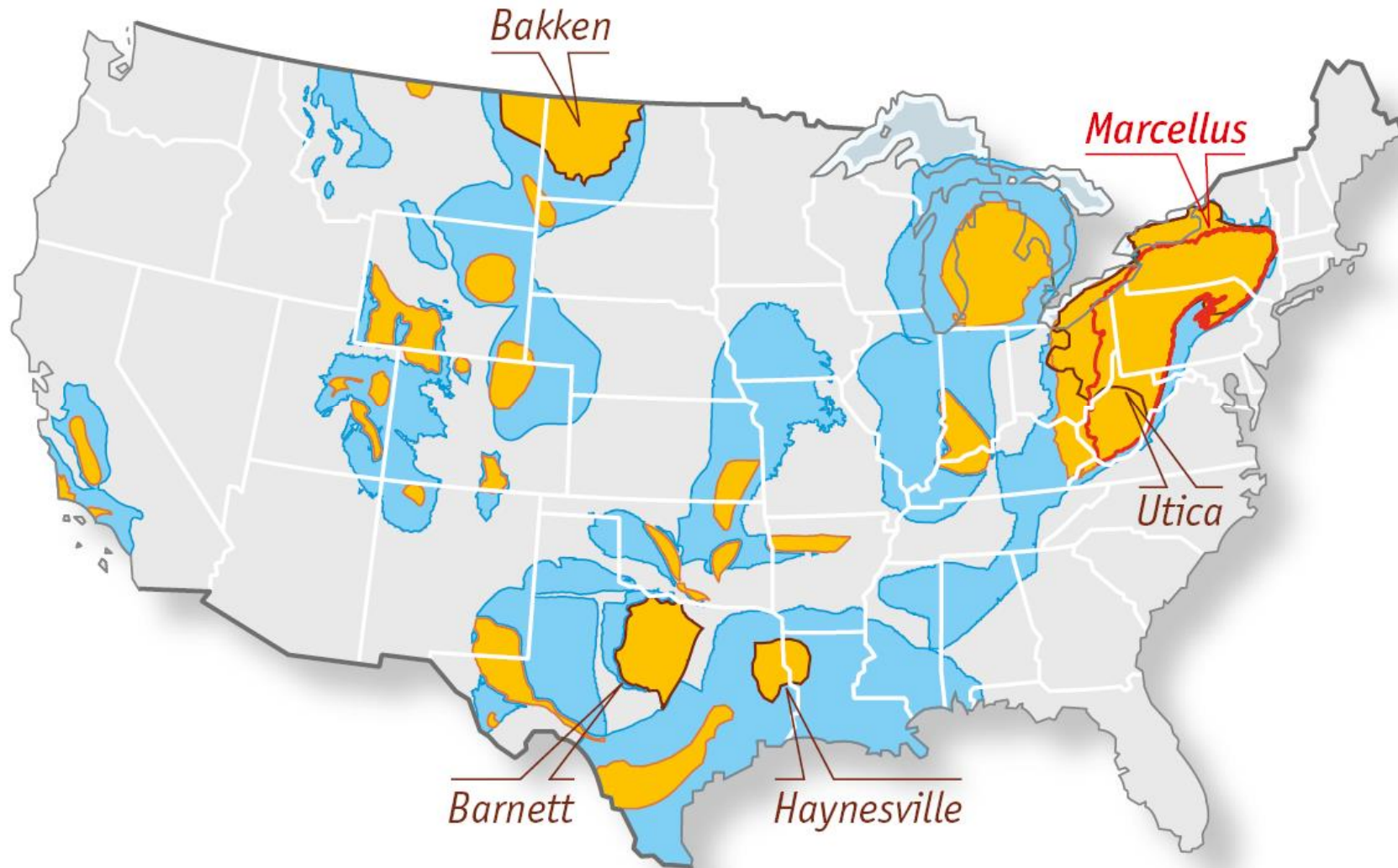


# America's hotspots

2011

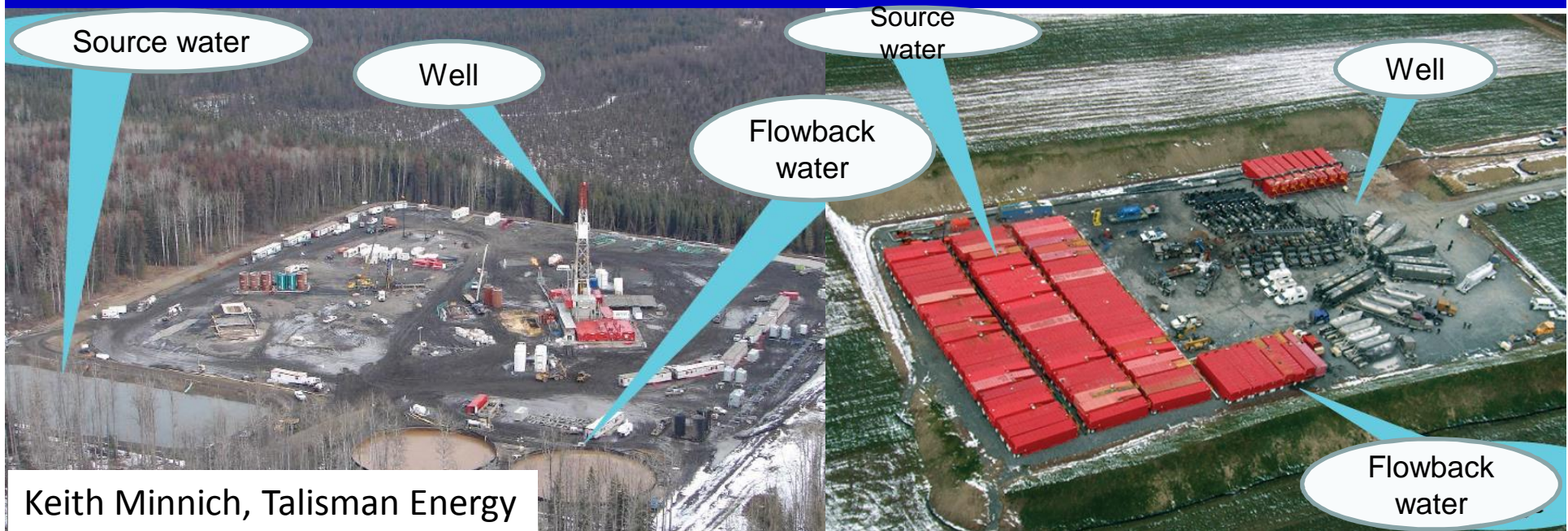
Shale-gas production

Basins

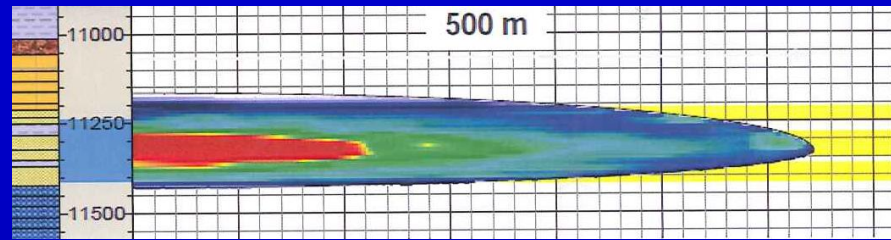


Sources: Energy Information Administration;  
International Energy Agency

# Pozos y operaciones



- “ Plataforma de operación (well-pad): 1000-4000 m<sup>2</sup> (+/- campo de futbol)
- “ Se necesitan 15.000-30.000 m<sup>3</sup> de agua por pozo (15-30 millones de litros)
- “ ~ 35.000 pozos fracturados por año en los EE.UU.
- “ Uso de agua equivalente al de 1-2 ciudades de 2,5 millones de habitantes
- “ Transporte de equipo móvil, fluidos y sólidos (~ 1000 viajes de camión / pozo)
- “ Ampliación de la red de carreteras para conectar todas las bocas de pozo
- “ Se necesitan gasoductos conectados a la red gasística principal
- “ Equipos de FH (temporal), equipos de producción (permanente)
- “ Afectación del terreno durante 1-2 generaciones (25-50 años)



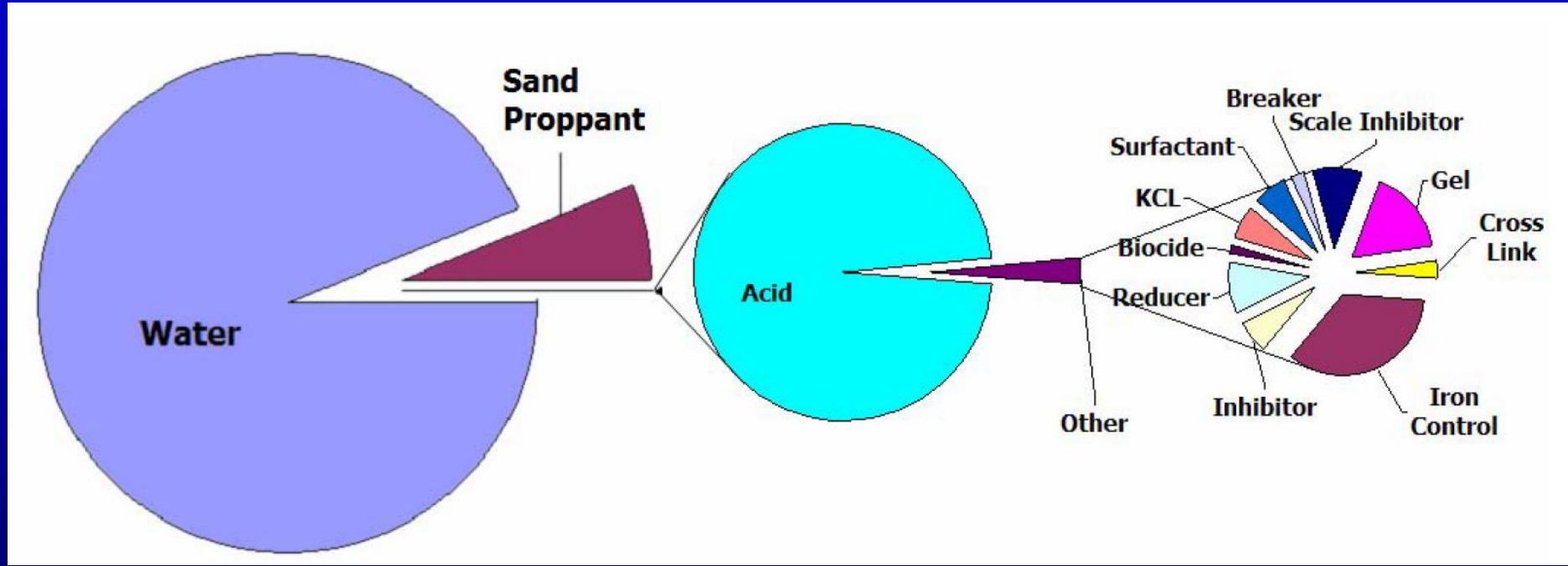
**~ 35.000 pozos fracturados por año en los EE.UU**

**Uso de agua equivalente al de 1-2 ciudades de 2,5 millones de habitantes**

**Agua subterránea o superficial transportada al lugar del sondeo por camión**

**El agua se almacena en tanques o en balsas**

# Porcentaje de agua, sustancias químicas y sólidos



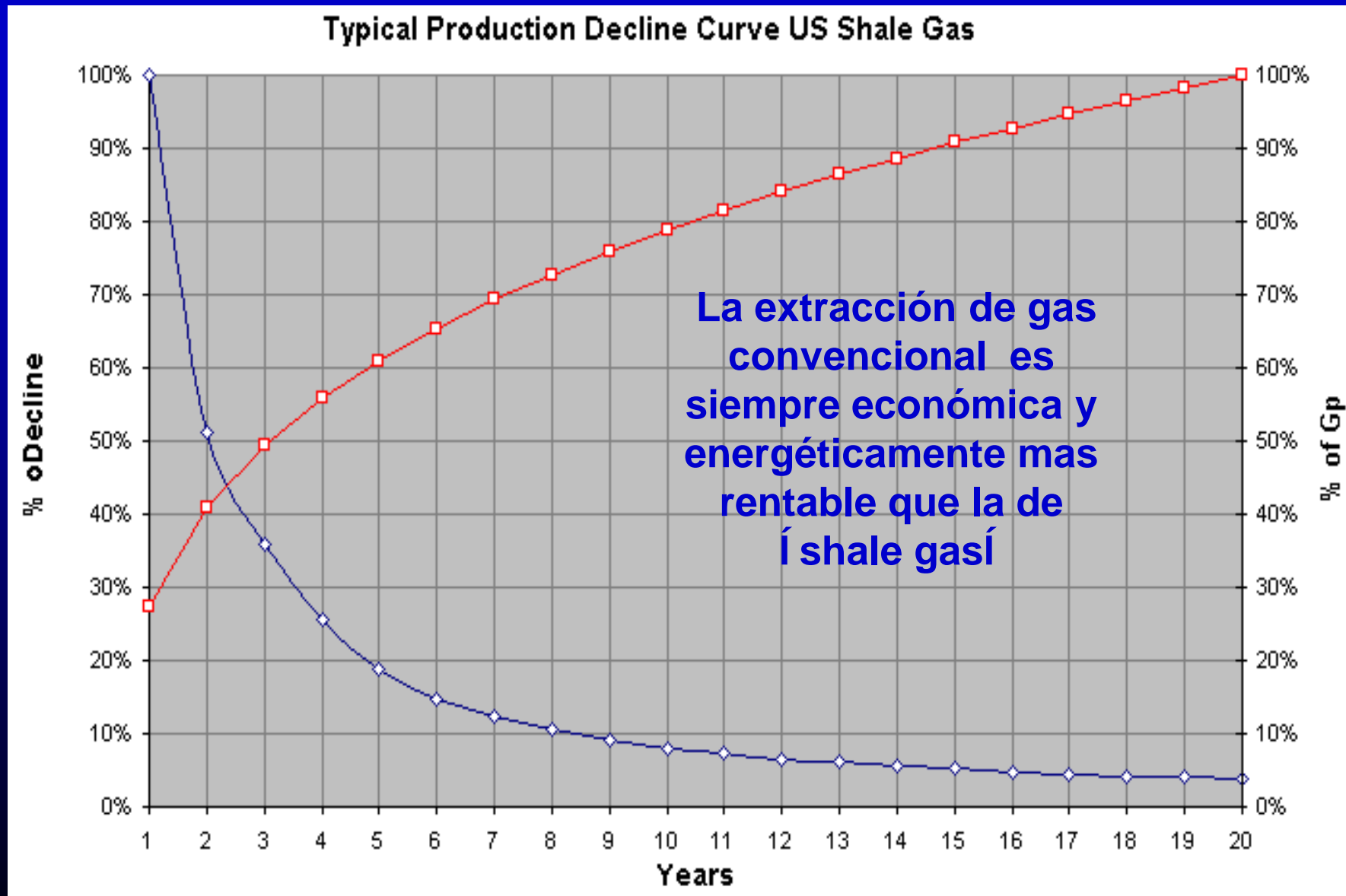
# Ingredientes químicos de un fluido de fracturación

TABLE 4. AN EXAMPLE OF THE VOLUMETRIC COMPOSITION OF HYDRAULIC FRACTURING FLUID

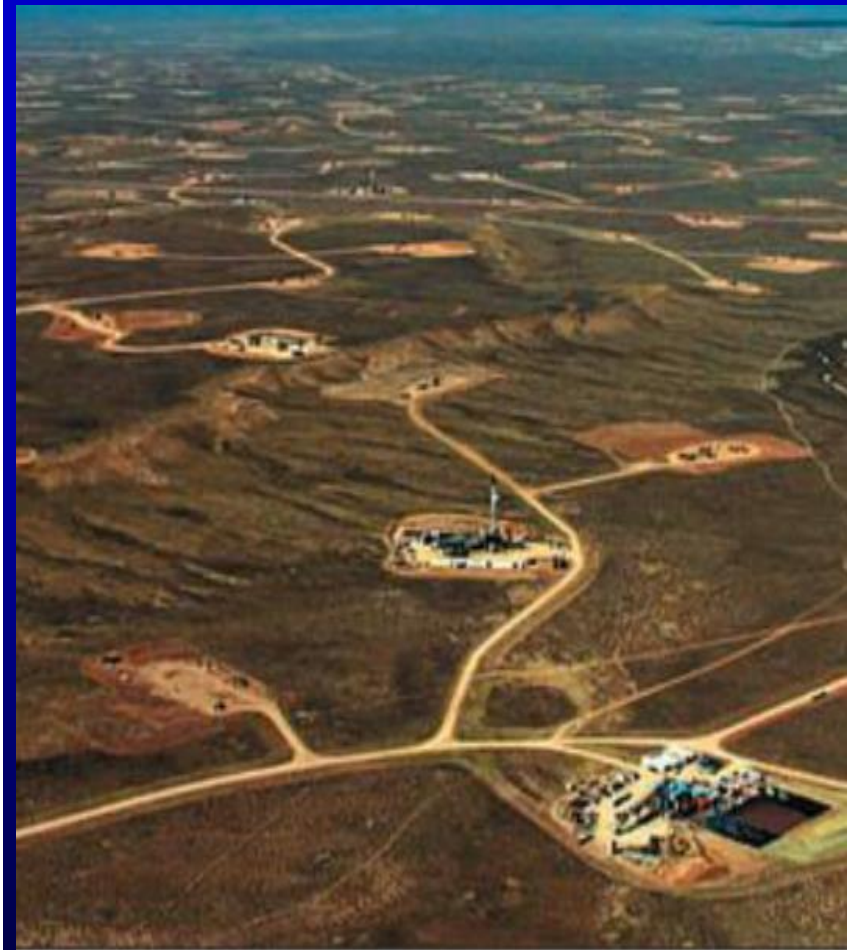
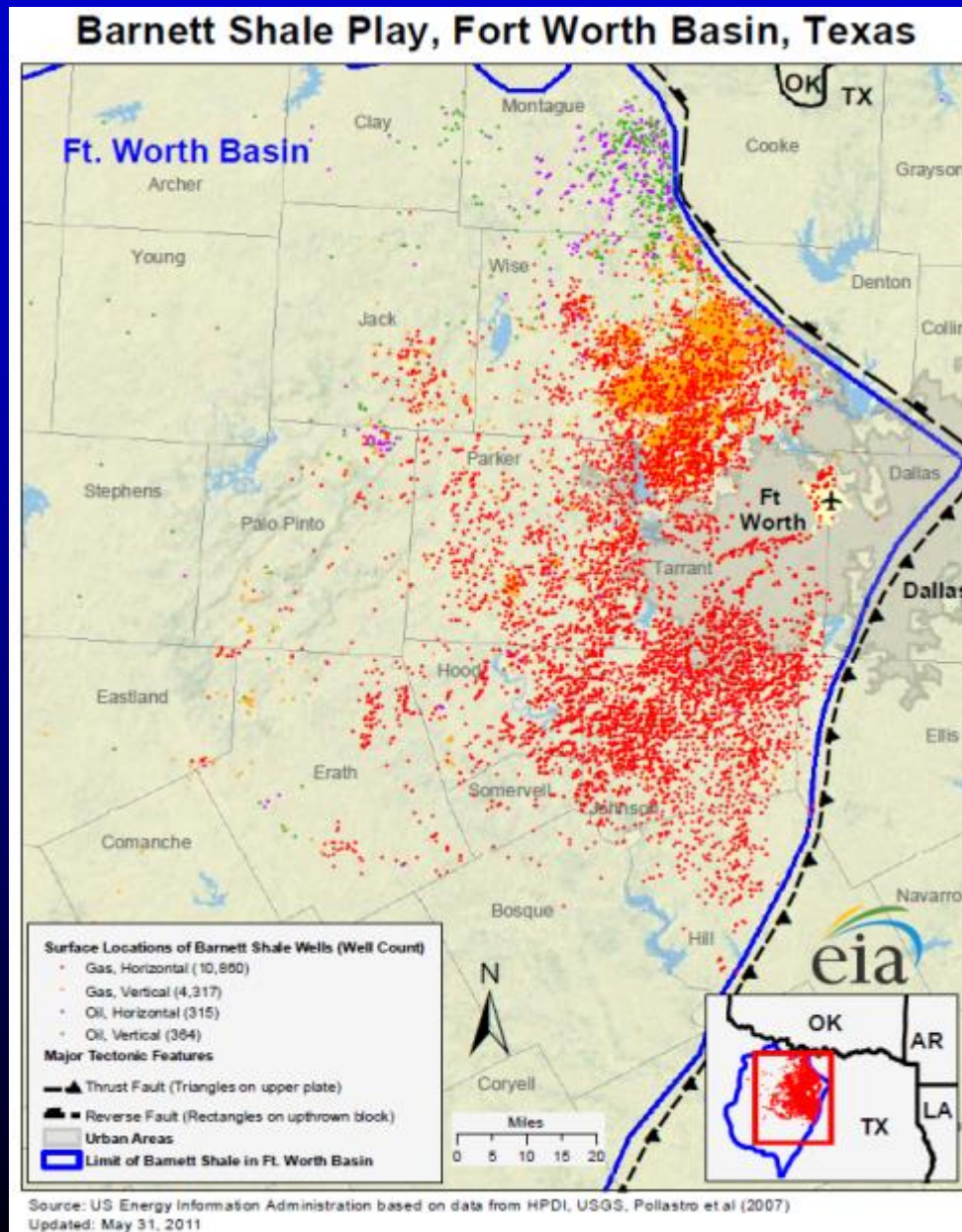
Component/ Additive Type	Example Compound(s)	Purpose	Percent Composition (by Volume)	Volume of Chemical (Gallons) <sup>a</sup>
Water		Deliver proppant	90	2,700,000
Proppant	Silica, quartz sand	Keep fractures open to allow gas flow out	9.51	285,300
Acid	Hydrochloric acid	Dissolve minerals, initiate cracks in the rock	0.123	3,690
Friction reducer	Polyacrylamide, mineral oil	Minimize friction between fluid and the pipe	0.088	2,640
Surfactant	Isopropanol	Increase the viscosity of the fluid	0.085	2,550
Potassium chloride		Create a brine carrier fluid	0.06	1,800
Gelling agent	Guar gum, hydroxyethyl cellulose	Thickens the fluid to suspend the proppant	0.056	1,680
Scale inhibitor	Ethylene glycol	Prevent scale deposits in the pipe	0.043	1,290
pH adjusting agent	Sodium or potassium carbonate	Maintain the effectiveness of other components	0.011	330
Breaker	Ammonium persulfate	Allow delayed breakdown of the gel	0.01	300
Crosslinker	Borate salts	Maintain fluid viscosity as temperature increases	0.007	210
Iron control	Citric acid	Prevent precipitation of metal oxides	0.004	120
Corrosion inhibitor	N,n-dimethyl formamide	Prevent pipe corrosion	0.002	60
Biocide	Glutaraldehyde	Eliminate bacteria	0.001	30



# Curva típica de declino de la producción del Í shale gasí en los EE.UU

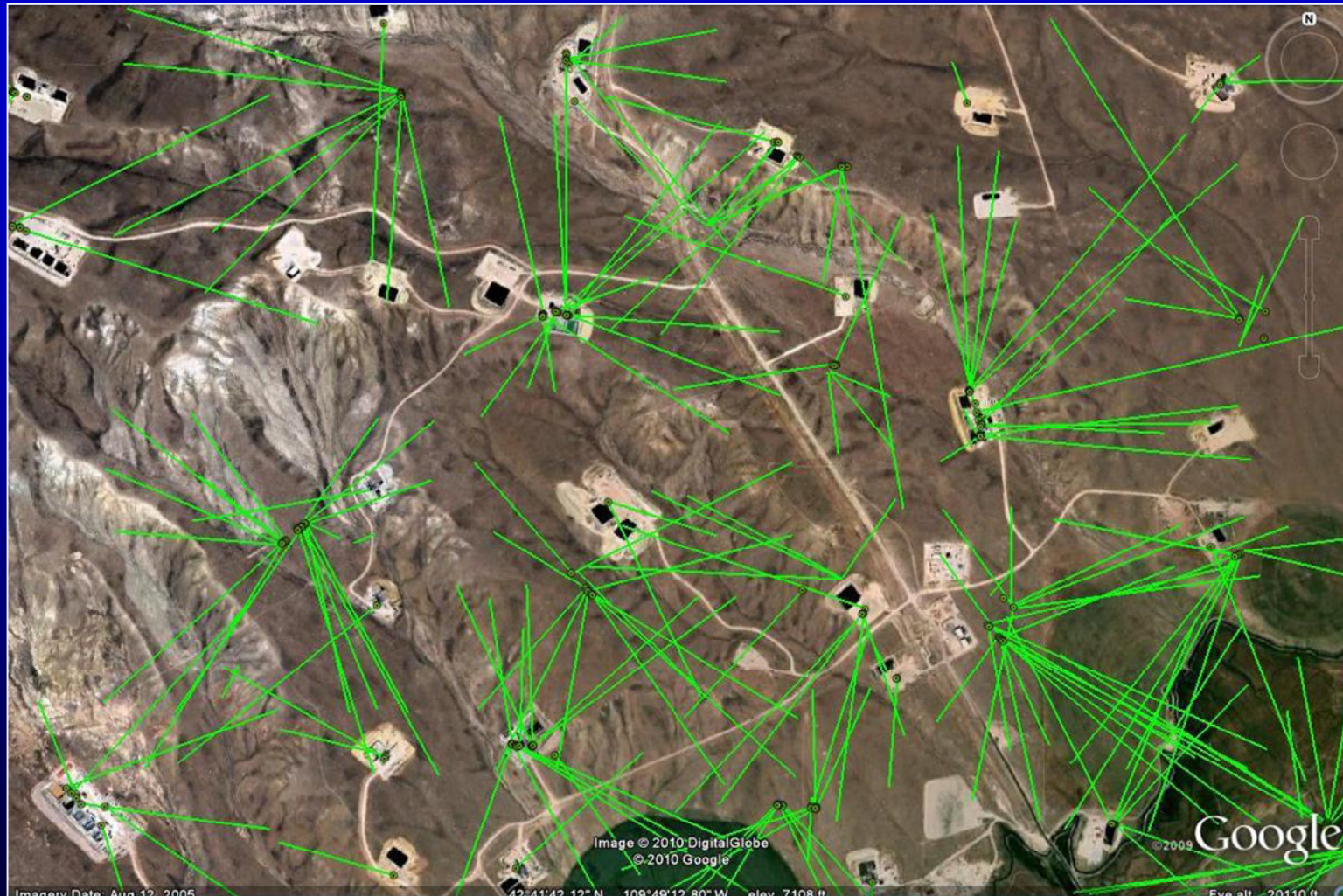


# Impacto de la ocupación en superficie



Jonah Gas Field, Pinedale, WY

# Ocupacion del terreno → plataformas multi-pozos



*... reduces land disruption and drill times*

# El desarrollo de las técnicas de perforación dirigida, ha permitido perforar en zonas altamente pobladas, alcanzando múltiples objetivos distantes, desde un mismo emplazamiento en superficie

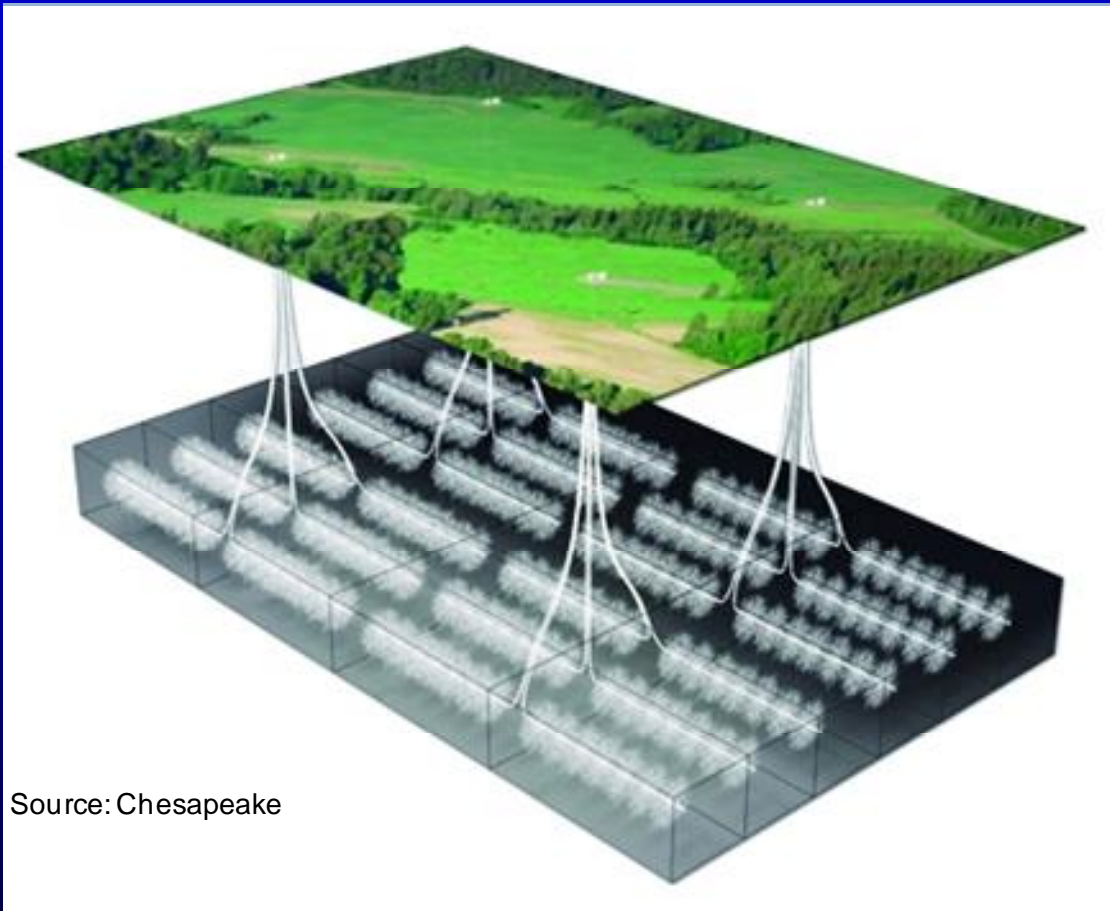
The Barnett Shale underlies much of the Dallas/Ft. Worth area.



**Carrizo O&G drilling 24 hz laterals from a single pad at UT Arlington. Royalties worth ~\$105 MM @ \$5/Mcf.**

Source : Carrizo

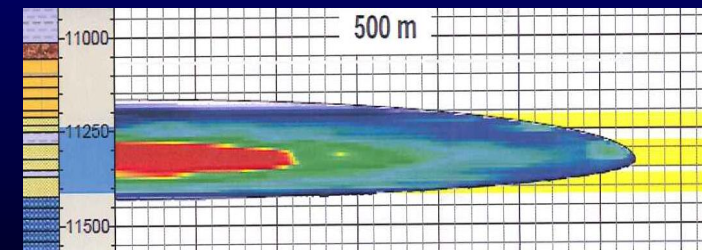
# Plataformas multi-pozos + múltiples fases de FH

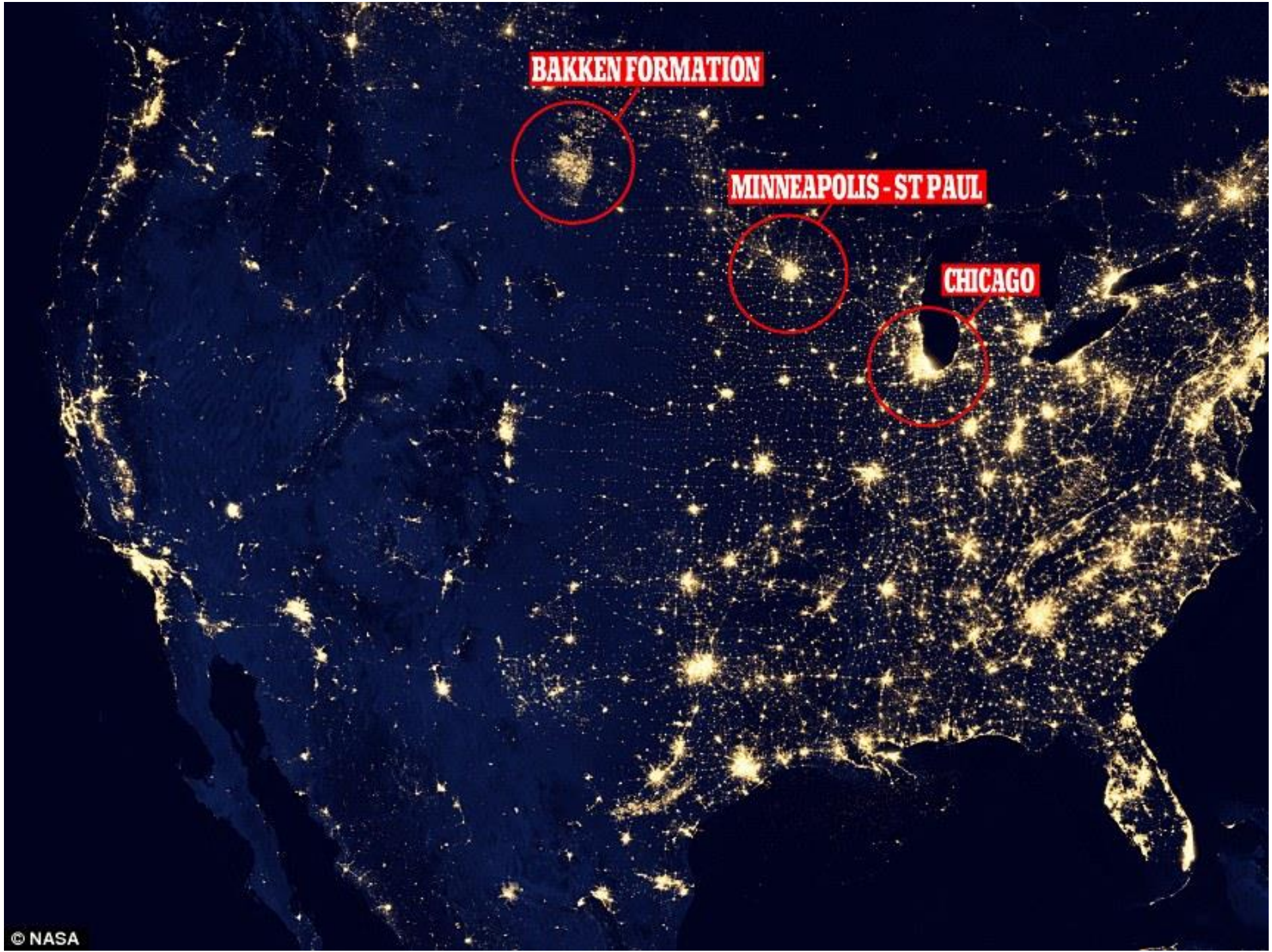


Source: Chesapeake

Advances in horizontal drilling have seen the development of steerable drills that can keep drilling while changing direction and sending information back to the operator

- “ Objetivo: Maximizar en 3D el volumen de roca estimulado (%stimulated rock volume+o SRV = volumen de roca conectado dinámicamente al pozo)
- “ Como optimizar:
  - pautas de geométricas de perforación
  - optimizar el espaciado entre pozos
  - múltiples fases de FH
  - control por monitorización sísmica





**BAKKEN FORMATION**

**MINNEAPOLIS - ST PAUL**

**CHICAGO**



Regina

Winnipeg

Bakken

Bismarck

Fargo

Duluth

Rapid City

Minneapolis  
St. Paul







# **A survey of earthquakes and injection well locations in the Barnett Shale, Texas**

*CLIFF FROHLICH, University of Texas at Austin*



# ¿Método intrínsecamente malo o malas practicas?

## Análisis caso a caso



The Economist



## THE RESULTS

“ This house believes that the benefits derived from shale gas outweigh the drawbacks of hydraulic fracturing ”

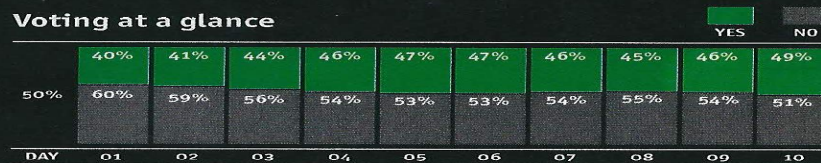
**AGREE 49%**

“Energy is a fundamental service needed for daily living. Lack of access to fuel is a key driver of poverty and premature mortality. But as essential as energy is to human development, the reality is that all forms of energy production have environmental consequences.”

**Amy Myers Jaffe**

*Executive director for energy and sustainability, University of California, Davis*

Voting at a glance

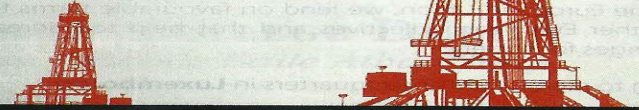


To read all statements and comments from the debate in full, go to <http://www.economist.com/debate/overview/246>

Supported by:



The Economist



## THE RESULTS

“ This house believes that the benefits derived from shale gas outweigh the drawbacks of hydraulic fracturing ”

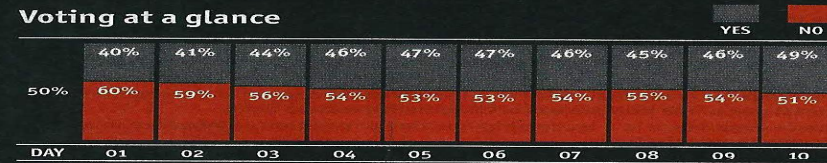
**DISAGREE 51%**

“Fracking currently enjoys exemptions from parts of at least seven major national statutes, including the Clean Air Act, Clean Water Act and Safe Drinking Water Act. If fracking is so safe, why can't the industry be held to the same standards as everyone else?”

**Michael Brune**

*Executive director, Sierra Club*

Voting at a glance



To read all statements and comments from the debate in full, go to <http://www.economist.com/debate/overview/246>

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GOOD NEWS!!  
THE US ECONOMIC  
RECOVERY  
IS  
BUILDING...

LIKE A HOUSE  
OF CARDS...

WITH  
BICKERING  
ARCHITECTS...

WITH A  
GENERAL  
ELECTION  
IN THE WIND...

ON AN  
UNCERTAIN  
FOUNDATION...

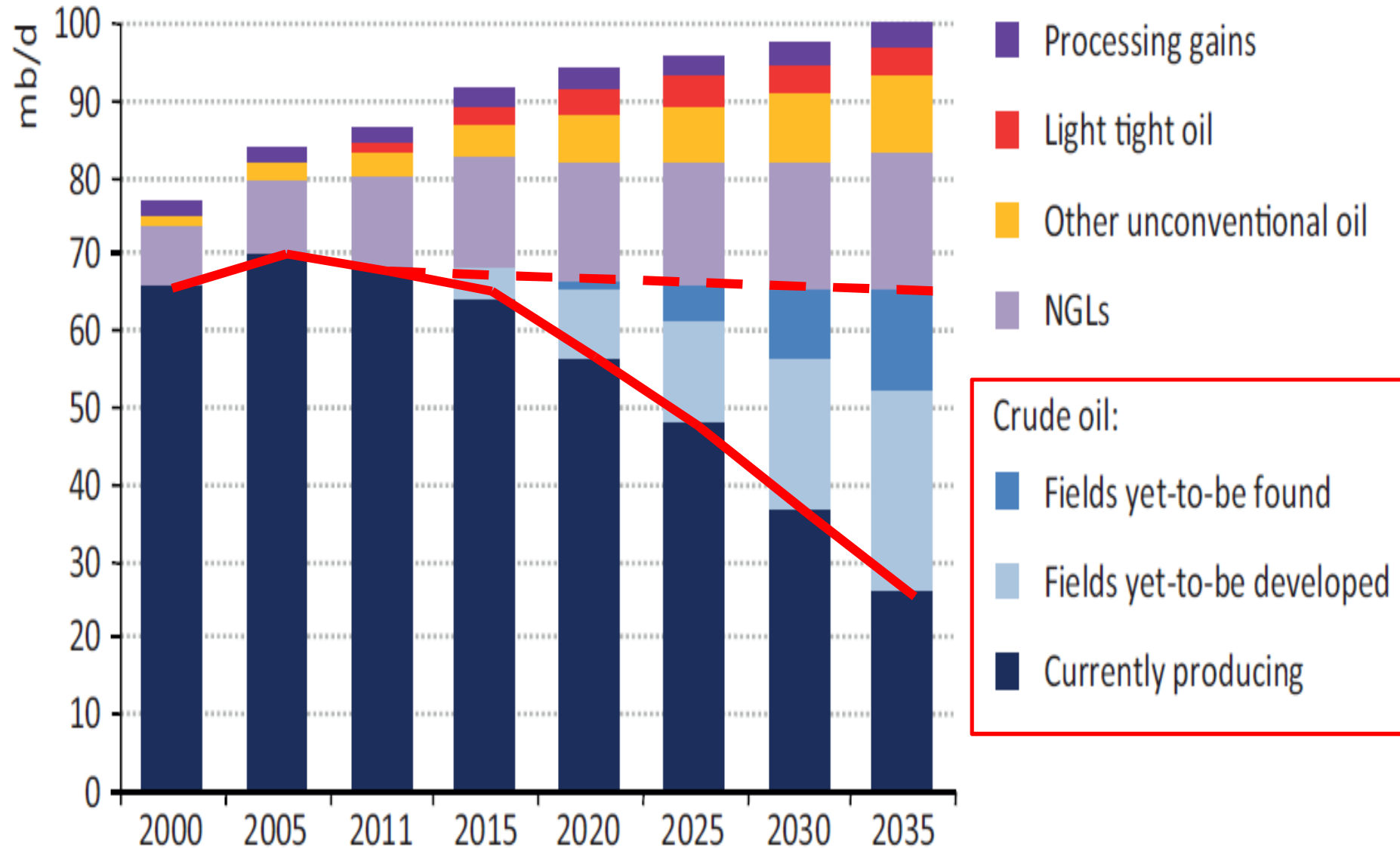
IN A  
NEIGHBOURHOOD  
PRONE TO  
TREMORS...

THAT'S THE  
GOOD NEWS?

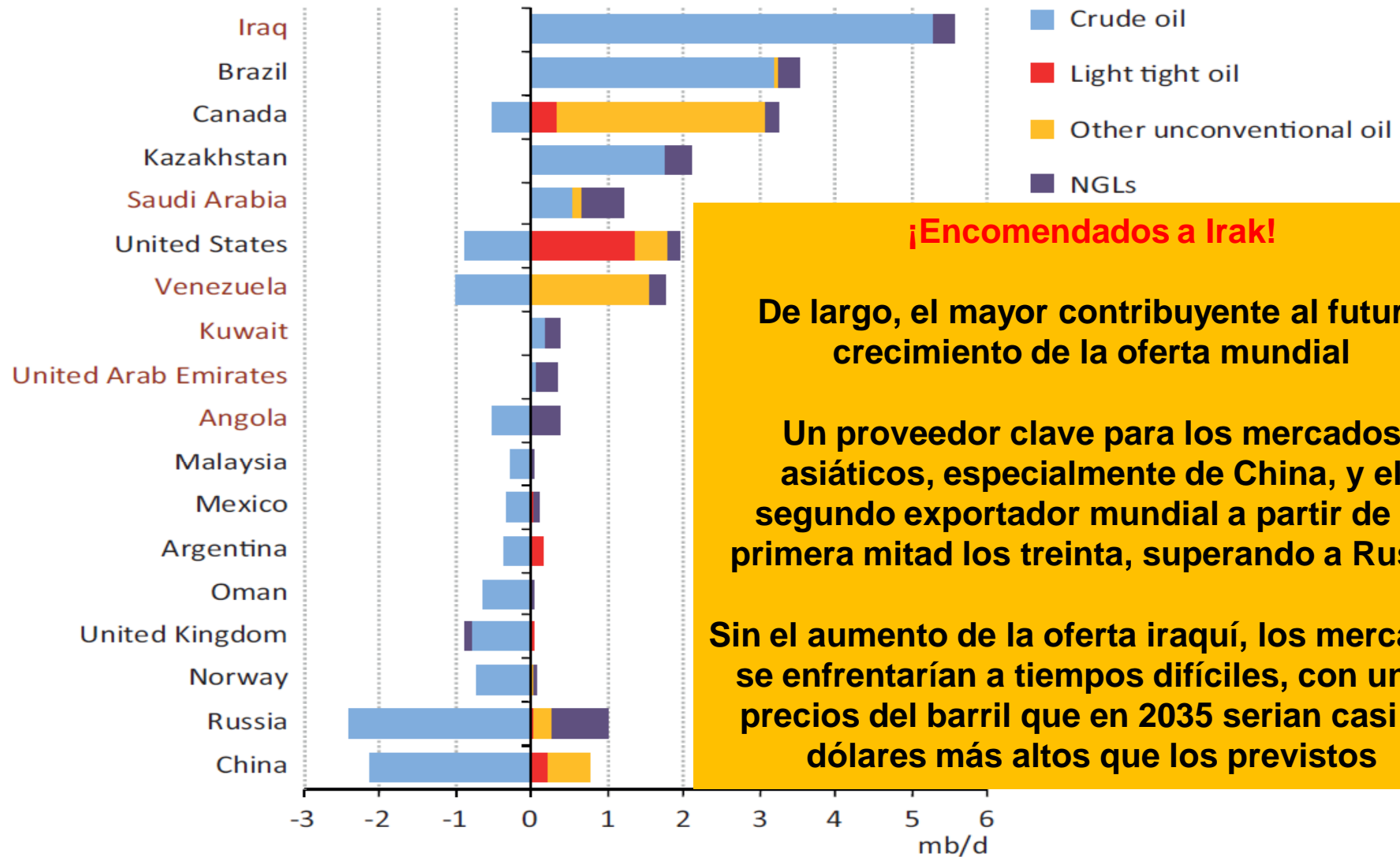
KAL

# AIE, WEO 2012 : 4 nuevas Arabias Sauditas en 7 años!

El incremento neto de la producción mundial de petróleo deberá ser cubierto casi en su totalidad por petróleo no convencional y por LNG



# Variaciones en la producción de petróleo 2011-2035



**¡Encomendados a Irak!**

**De largo, el mayor contribuyente al futuro crecimiento de la oferta mundial**

**Un proveedor clave para los mercados asiáticos, especialmente de China, y el segundo exportador mundial a partir de la primera mitad los treinta, superando a Rusia.**

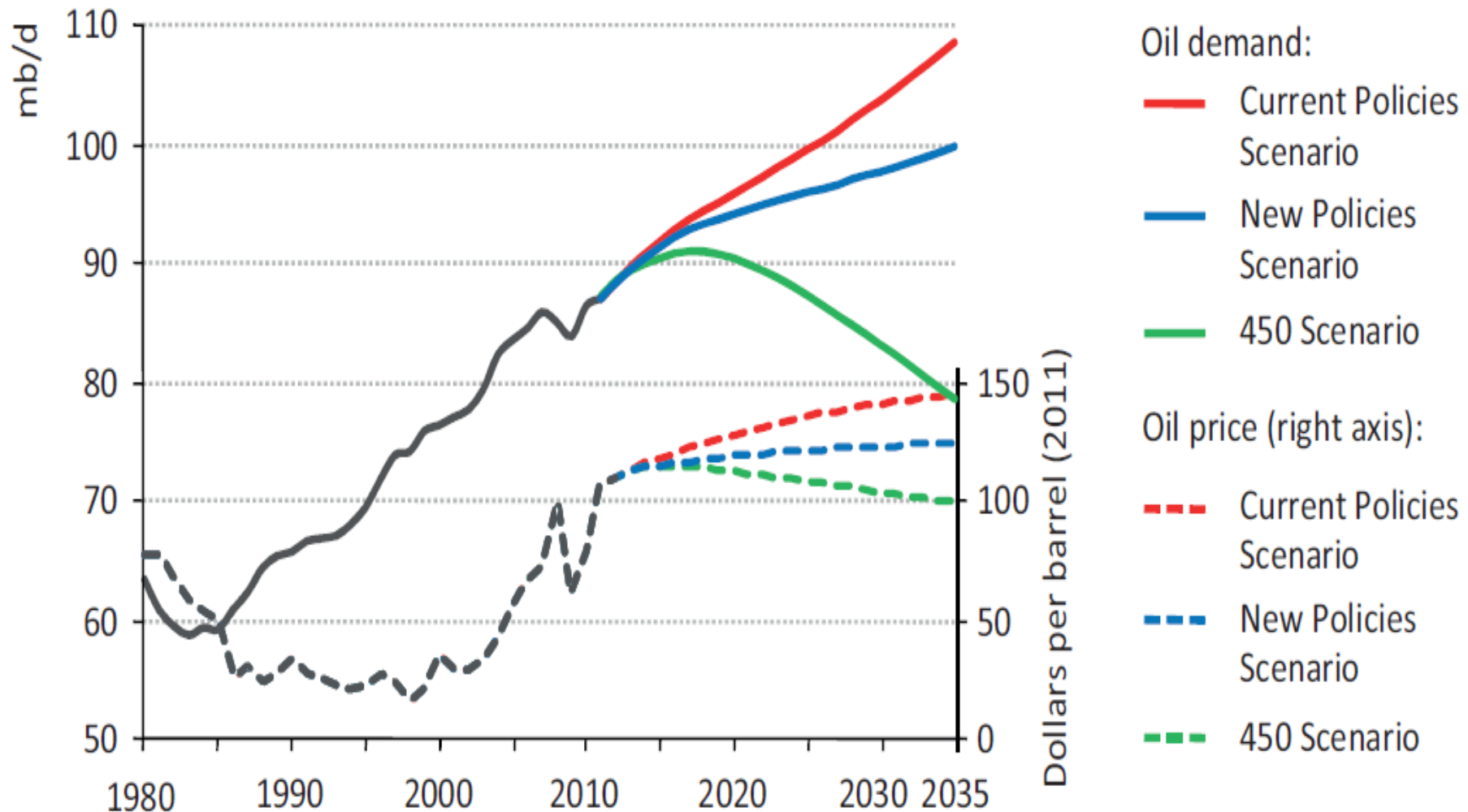
**Sin el aumento de la oferta iraquí, los mercados se enfrentarían a tiempos difíciles, con unos precios del barril que en 2035 serian casi 15 dólares más altos que los previstos**

Note: Libya also has a large increase in oil production between 2011 and 2035, as 2011 production was exceptionally low due to the conflict.



KAL's cartoon, The Economist, 5th August 2010

# Demanda mundial de petróleo y precios del crudo de importación de la IEA por escenario



\* Average IEA crude oil import price.

**Precios nominales 2020: 157, 147, 139**  
**Precios nominales 2035: 250, 215, 177**



# How resilient is your country?

*Extreme events are on the rise. Governments must implement national and integrated risk-management strategies, says **Erwann Michel-Kerjan**.*

**Nature, 22-11-2012**

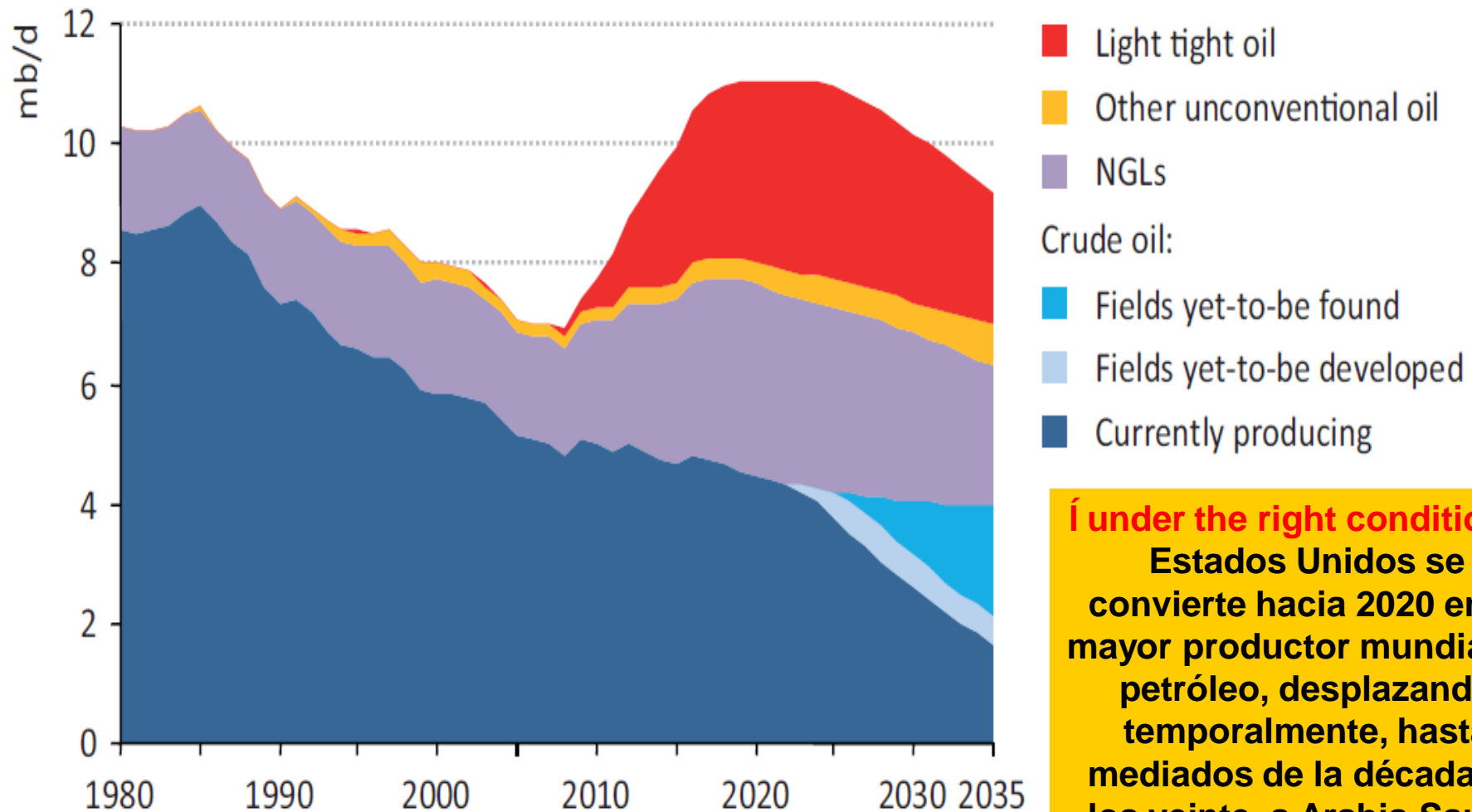
El resurgimiento de la producción de petróleo y gas en los EE.UU. a partir de fuentes no convencionales podría redibujar el mapa energético global

El repunte de la producción de petróleo y gas en EE.UU., basado en el *light tight oil* y el *shale gas*, no solo está impulsando la actividad económica -abaratando los precios del gas y de la electricidad, con la consiguiente mejora de la competitividad de la industria- sino que también está transformando el papel de Norteamérica en el comercio mundial de la energía



# AIE, WEO 2012 : producción de petróleo USA

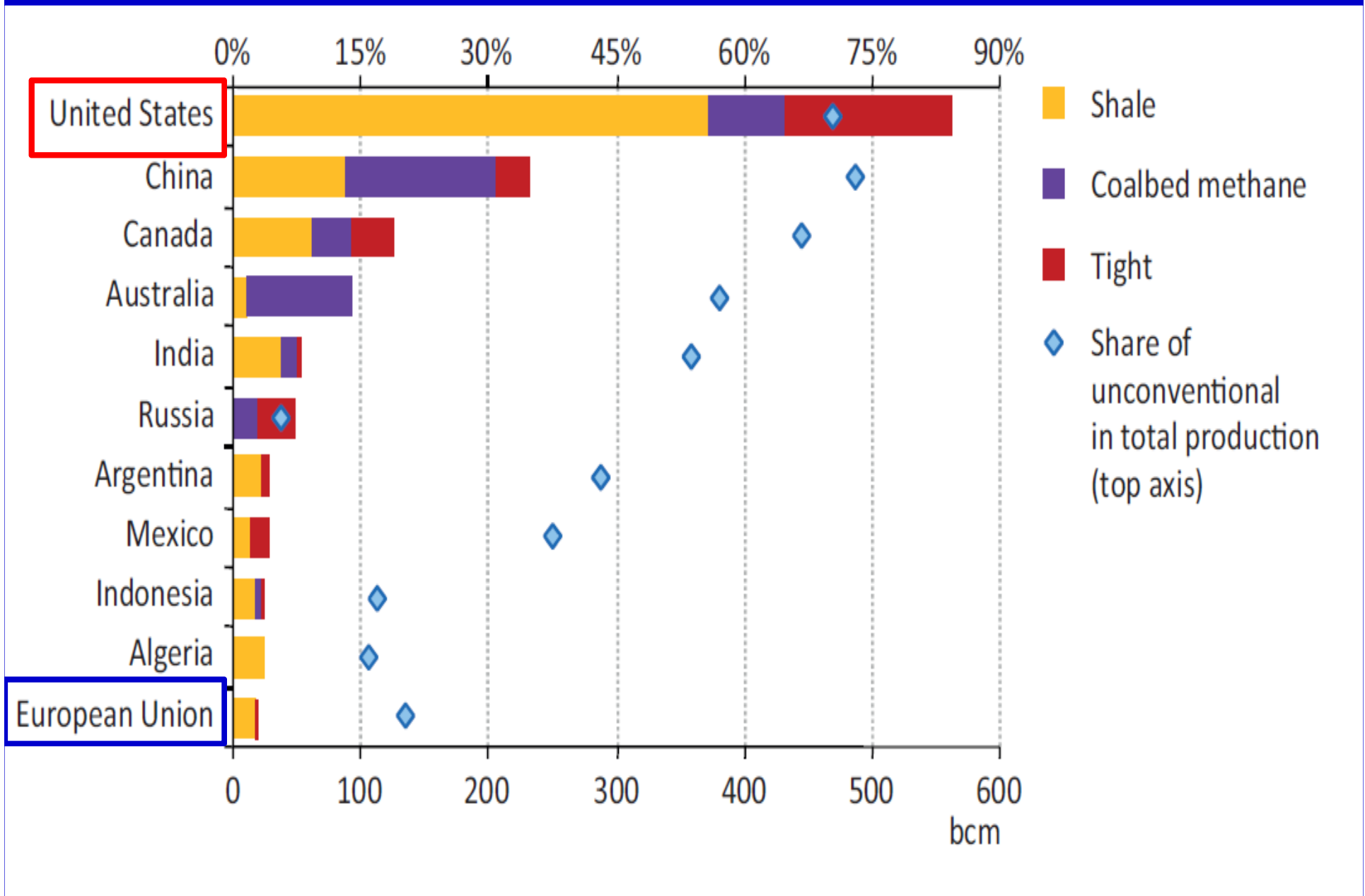
## Í La joroba del LTOÍ



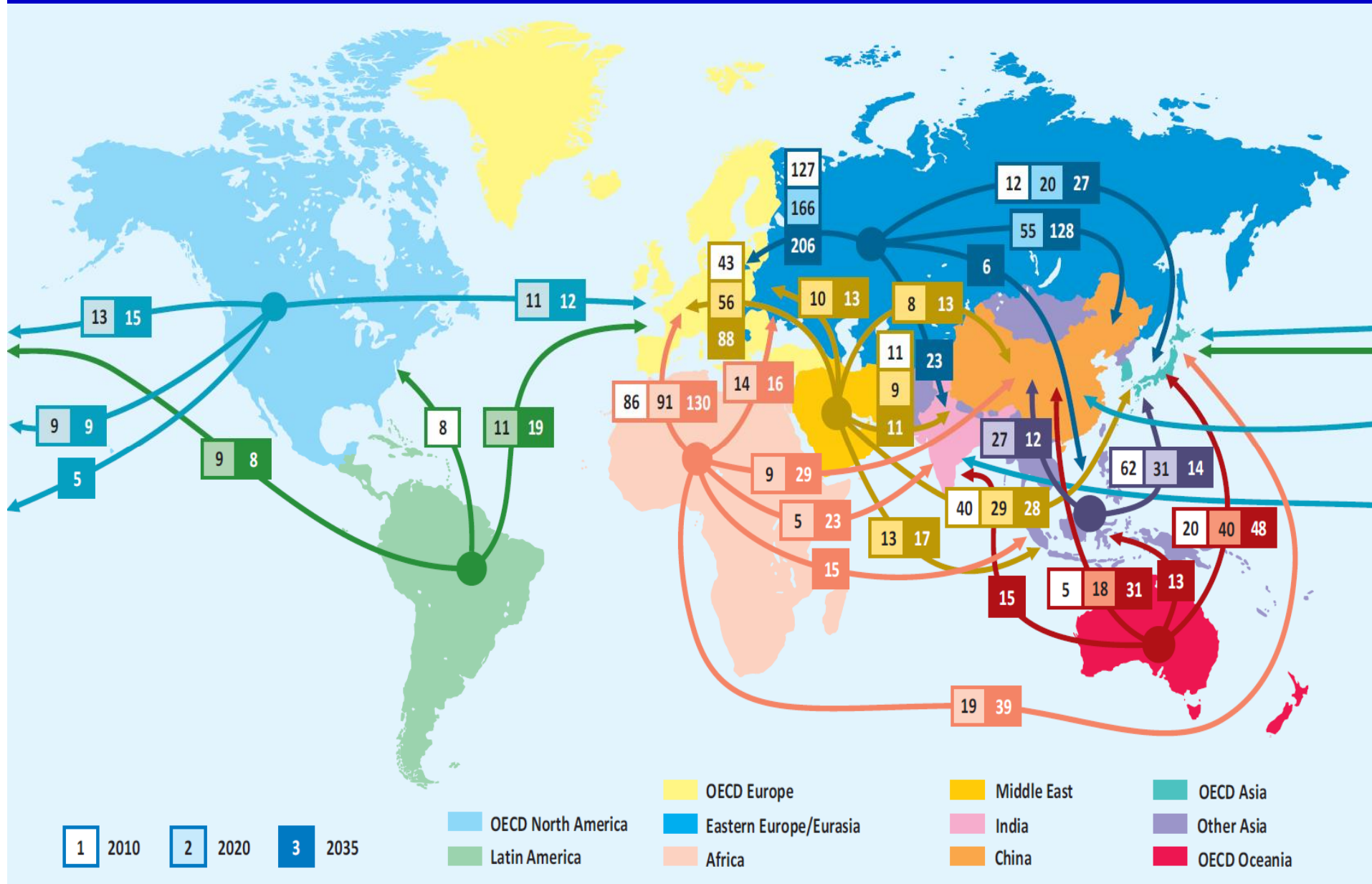
**Í under the right conditionsÍ**  
**Estados Unidos se convierte hacia 2020 en el mayor productor mundial de petróleo, desplazando temporalmente, hasta mediados de la década de los veinte, a Arabia Saudí.**

Note: The World Energy Model supply model starts producing yet-to-find oil after it has put all yet-to-develop fields into production. In reality, some yet-to-find fields would start production earlier than shown in the figure.

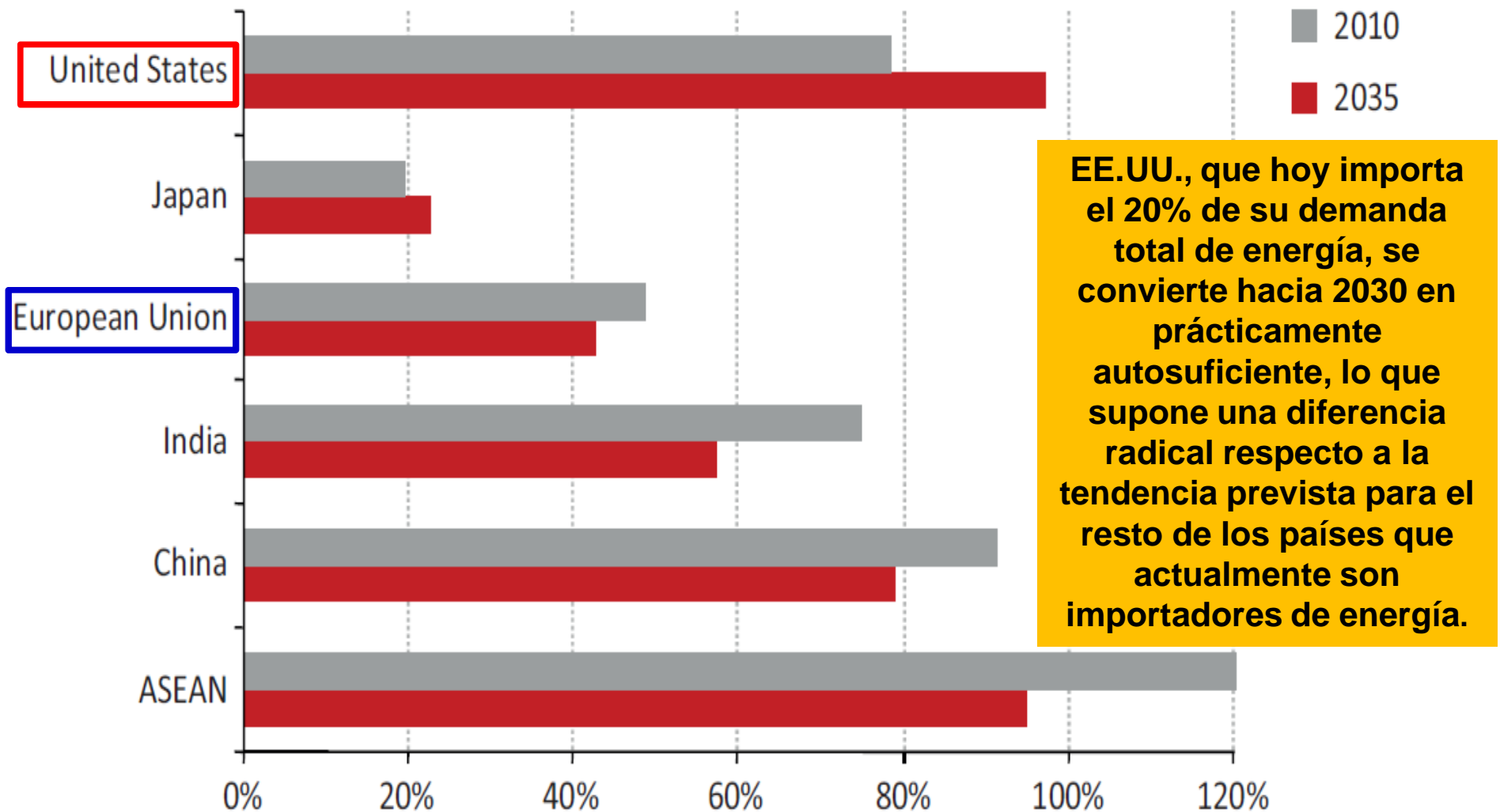
# AIE, WEO : producción de gas no convencional (2035)



# Flujos netos comerciales de gas natural (bcm)

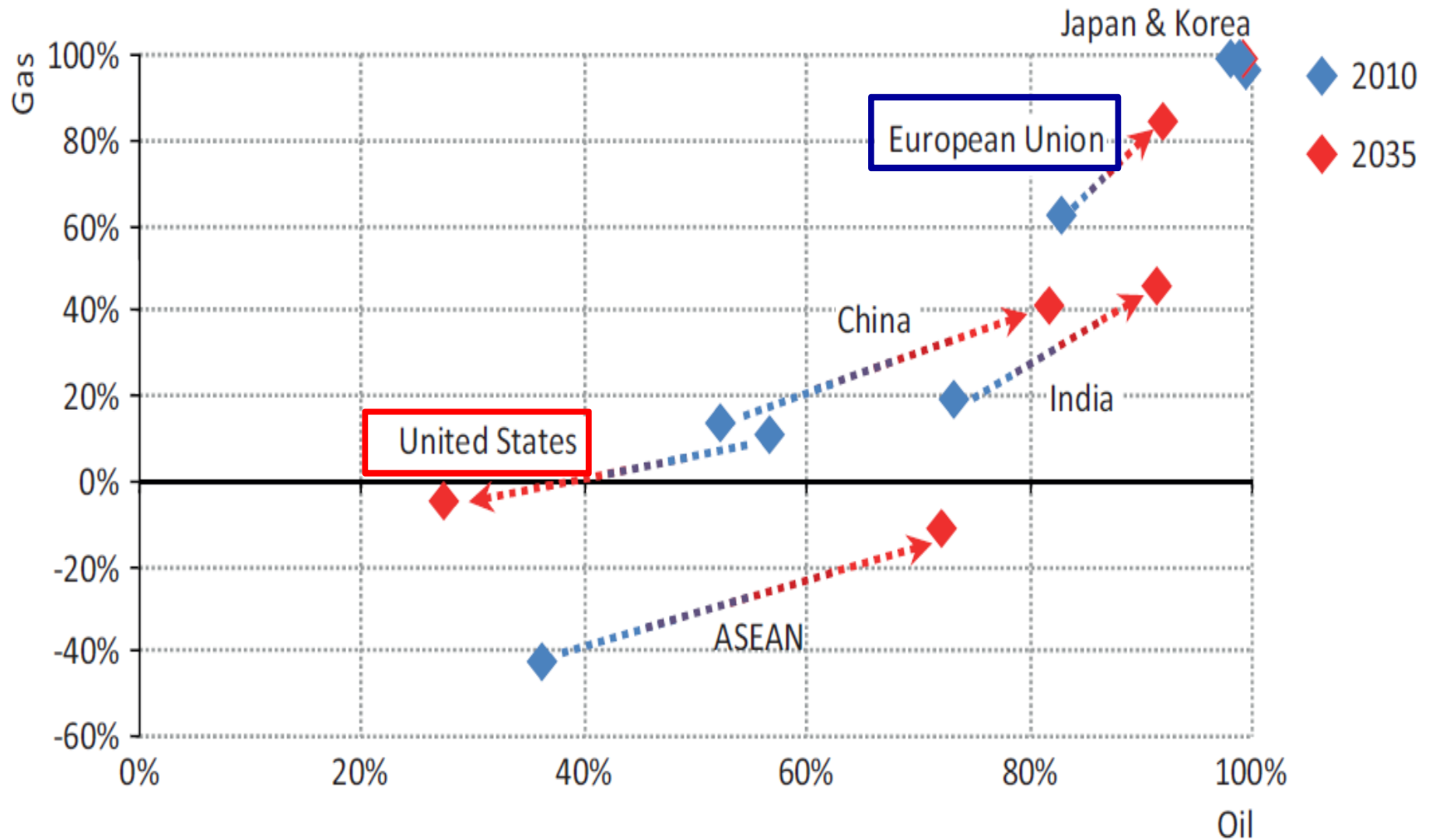


## AIE, WEO 2012 : autosuficiencia energética neta



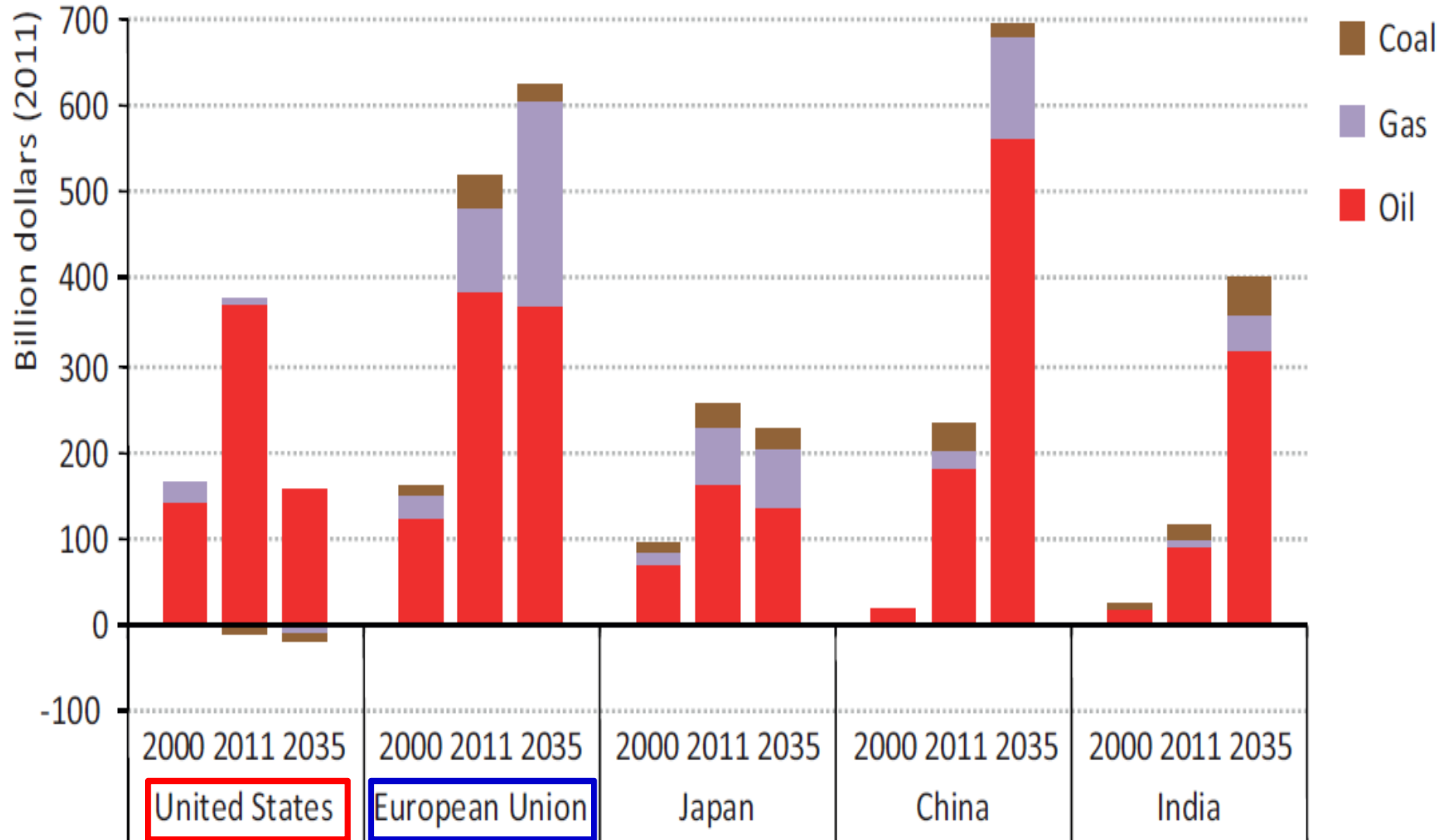
Note: Self-sufficiency is calculated as indigenous energy production (including nuclear power) divided by total primary energy demand.

# NPS: dependencia de las importaciones de petróleo y gas



Note: Import dependency is calculated as net imports divided by primary demand for each fuel.

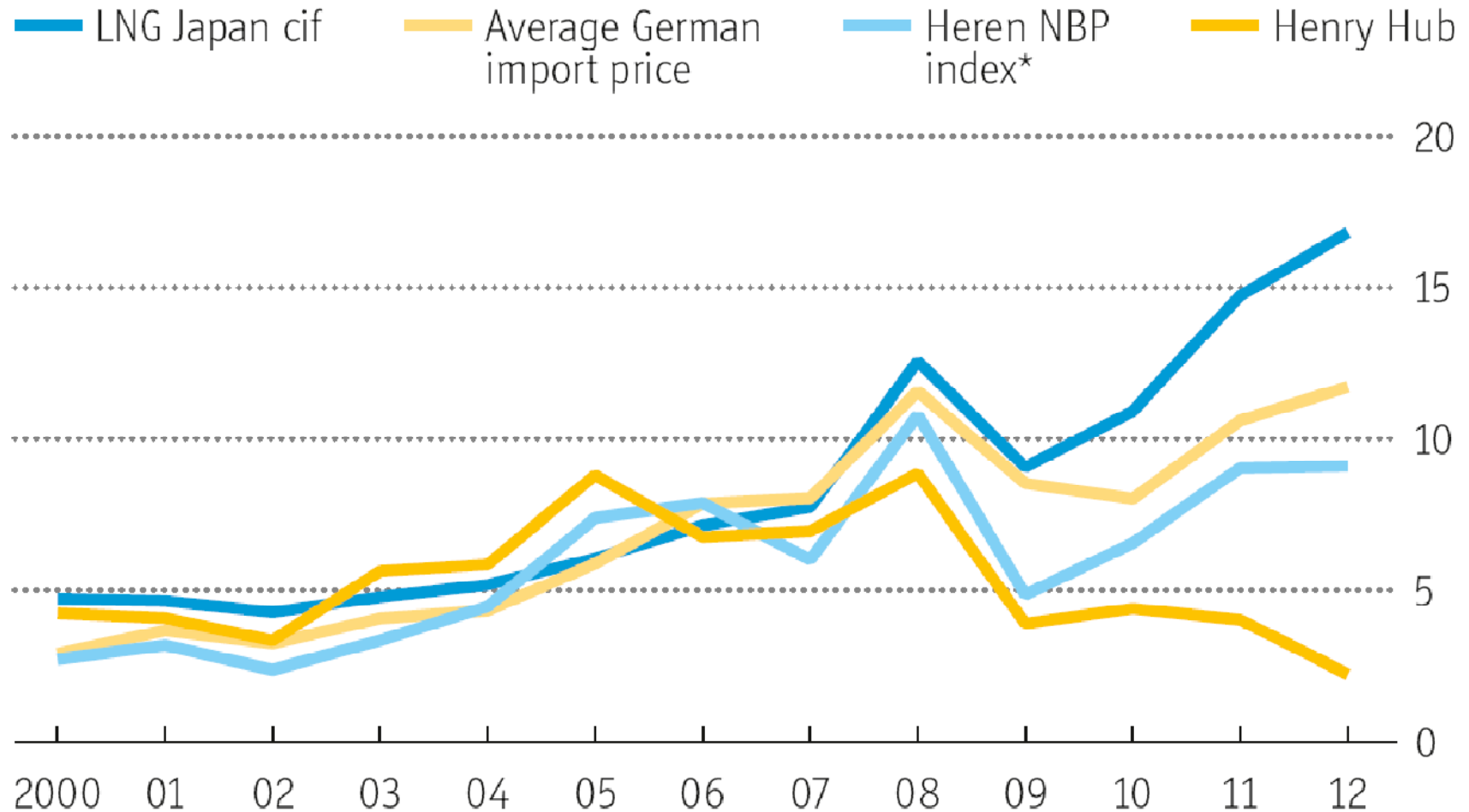
# Gastos en importaciones de combustibles fósiles





## The great divergence

Gas prices, \$ per million Btu



Sources: BP; ICIS Heren

\*European spot price



The Economist, 26-11-2011

## Boon or curse?

Shale-gas basins



Source: International Energy Agency

# Shale gas en Europa: evolución mas que revolución

	← Evolution	Revolution →
<b>Geology and resource potential</b>	<ul style="list-style-type: none"> <li>▶ Disappointing well results</li> <li>▶ Reserves found to be uneconomical to develop</li> <li>▶ Unsustainable production rates</li> </ul>	<ul style="list-style-type: none"> <li>▶ Early exploration success</li> <li>▶ Reserves potential proven to be greater than expected</li> <li>▶ Rapid ramp-up in production</li> </ul>
<b>Environmental and social factors</b>	<ul style="list-style-type: none"> <li>▶ Results of studies into environmental impacts lead to restrictions/bans on use of fracking</li> <li>▶ Increased public pressure on governments to halt development activity until impact is known</li> </ul>	<ul style="list-style-type: none"> <li>▶ Studies show that fracking is safe to public health and the environment</li> <li>▶ Public desire for lower energy prices</li> </ul>
<b>Fiscal and regulatory regimes</b>	<ul style="list-style-type: none"> <li>▶ Potential EU-wide regulations on shale gas development</li> <li>▶ Inclusion of shale gas in EU fuel quality and emissions legislation</li> </ul>	<ul style="list-style-type: none"> <li>▶ Incentives provided by individual countries to shale gas developers</li> <li>▶ Expedited approvals process for developments</li> <li>▶ Government support for shale gas R&amp;D</li> </ul>
<b>Energy prices</b>	<ul style="list-style-type: none"> <li>▶ Competition from LNG and pipeline gas from Russia and the Caspian region</li> <li>▶ Limited spot market liquidity</li> </ul>	<ul style="list-style-type: none"> <li>▶ Deregulation of gas markets</li> <li>▶ Long-term, oil-indexed contracts not renewed</li> <li>▶ Improved interconnectivity between markets</li> </ul>
<b>Gas demand</b>	<ul style="list-style-type: none"> <li>▶ Slower growth due to measures to support development of low-carbon economy</li> <li>▶ Weaker Eurozone economy</li> </ul>	<ul style="list-style-type: none"> <li>▶ Increased demand for gas as a fuel for power generation</li> <li>▶ Gas positioned as a transition fuel to a low-carbon economy</li> </ul>
<b>Infrastructure and service capabilities</b>	<ul style="list-style-type: none"> <li>▶ Limited supply of suitable equipment or skilled personnel</li> <li>▶ Lack of funds available to invest in new gas supply infrastructure</li> </ul>	<ul style="list-style-type: none"> <li>▶ Oilfield service industry is fast to adapt to industry needs</li> <li>▶ Technology developments that drive down costs</li> </ul>

**PRESIDENT'S COLUMN**

# Ready or Not, Changes Will Keep Coming

By TED BEAUMONT

*"My concept of reservoirs has completely changed."*

I actually heard an engineer say these words – last summer, while attending a technical conference of geologists and engineers – and he was referring to the rapidly evolving concepts of reservoirs generated from shale gas reservoir research.



At the time it struck me that it was very unusual for an engineer to say this because, in my experience, engineers are sometimes more resistant to change than geologists.

Thinking of shales (or more correctly, mudstones) as reservoirs, however, is an example of a significant evolution of thinking – a progression also known as a paradigm shift.

For example, geologists of my generation learned that shales can act as source rocks when they contain abundant organic matter and as seals when they cover porous and permeable sandstones or carbonates.

Thinking of a shale as a reservoir, then, is a sometimes-difficult paradigm shift for geologists of my age.

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Paradigm shifts occur from time to time – and, clearly, they can profoundly affect how petroleum geologists work. Exploring for gas shales, oily source rocks or tight oil reservoirs is profoundly different than

	Conventional	Unconventional
Preferred Trap Type	Structural	Stratigraphic
Common Reservoir Lithology	Sandstones and Carbonates	Shales, Tight Sandstones and Tight Carbonates
Reservoir Permeability	Millidarcies	Nanodarcies
Aerial Trap Size	Small	Huge
Geological Risk	High	Low
Drilling Risk	High	Low
Well Type	Vertical	Horizontal
Completion Expense	Low	High

*This table compares conventional exploration plays to unconventional plays.*

exploring for more conventional reservoirs.

The accompanying table compares conventional exploration plays to unconventional plays – and as the table shows, exploring for shale gas, shale oil or tight oil reservoirs requires a different mindset.

Trap areas can cover many thousands of square miles or square kilometers: permeability is measured in nanodarcys – one billionth of a darcy – and the limit of permeability is determined by the size of the pore throats and the size of the molecules that can flow through them.

Not long ago, petroleum geologists were confronted by another non-geologic paradigm shift – using personal computers to manage and map geologic data. In the years since we first started using them, personal computers allowed petroleum

geologists to be much more productive. One geologist now does what it used to require several geologists to do. Today, geologists work with more information and process it much more rapidly.

Some geologists, however, refused to make the transition to using computers to do geology. Those geologists are rare today and probably don't work in larger companies! Using computers is not absolutely necessary but it is hard to imagine being competitive and surviving without them.

There are other examples: Sequence stratigraphy, for example, was a revolutionary method for interpreting patterns of strata caused by sea level fluctuation and basin tectonics. It created a prodigious lexicon of "sec-speak" – and inevitably left non-adopters in its wake.

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To survive and prosper, geologists must evolve along with our science. We need to learn more about source rocks – for example, what is the relationship of pore creation to kerogen maturation.

The investigation of tight rocks is being achieved by technology we need to embrace: pulse decay perm, high resolution CT scanning and ion-milled samples with SEM imagery, for example.

We also need to learn more about completion technology, something that only engineers worried about in the not-too-distant past.

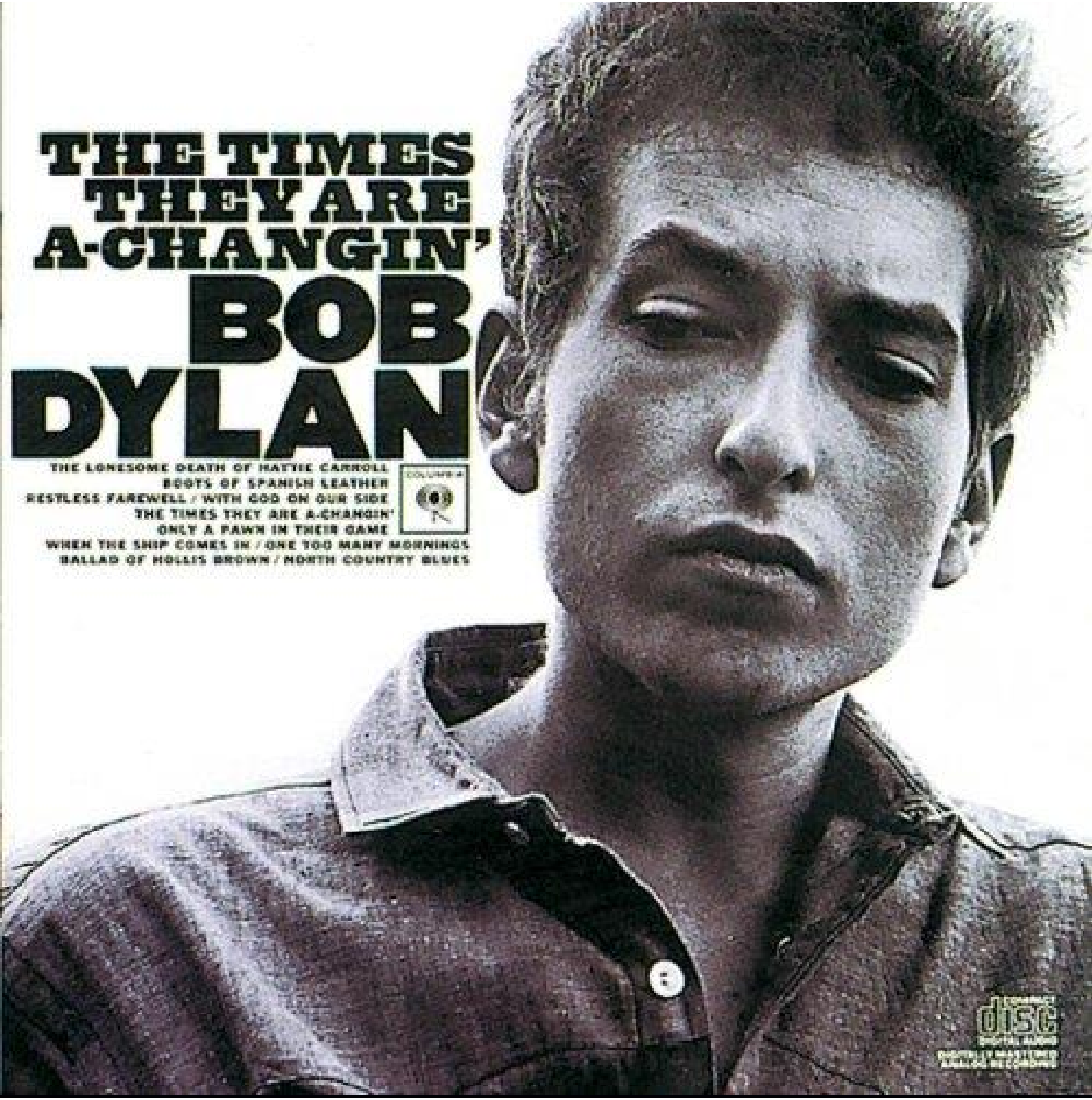
AAPG provides information to help you evolve and you should take advantage of that information. I suggest that during the coming year you consider:

- ▶ Attending an AAPG conference or a Geoscience Technology Workshop.
- ▶ Taking an AAPG school or online training course.
- ▶ Really reading the AAPG BULLETIN or the EXPLORER.
- ▶ Surfing *Search and Discovery* or AAPG Datapages.

Paradigm shifts require a response from us. We can refuse to learn about them and become extinct, or we can let our concepts and approaches evolve, allowing us to survive and thrive.

*(Special thanks to AAPG member John McLeod, senior geologist for SM Energy Company in Tulsa, for his ideas and edits for this column.)*

*Ted Beaumont*



**THE TIMES  
THEY ARE  
A-CHANGIN'  
BOB  
DYLAN**

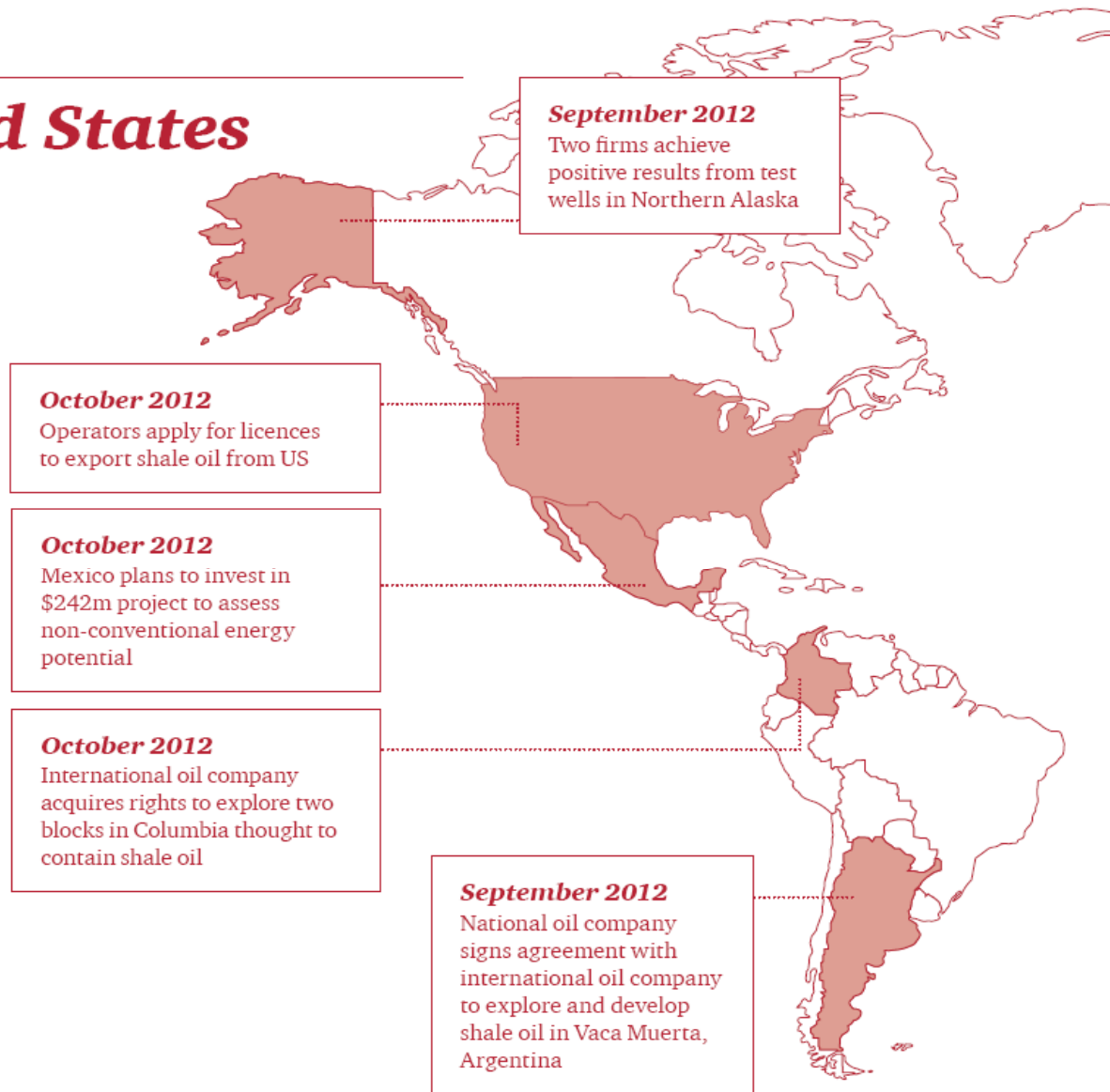
THE LONESOME DEATH OF HATTIE CARROLL  
BOOTS OF SPANISH LEATHER  
RESTLESS FAREWELL / WITH GOD ON OUR SIDE  
THE TIMES THEY ARE A-CHANGIN'  
ONLY A FAWN IN THEIR GAME  
WHEN THE SHIP COMES IN / ONE TOO MANY MORNINGS  
BALLAD OF HOLLIS BROWN / NORTH COUNTRY BLUES



LEGACY  
**disc**  
DIGITAL AUDIO  
VIDEO  
COLUMBIA TRISTAR

## Beyond the United States

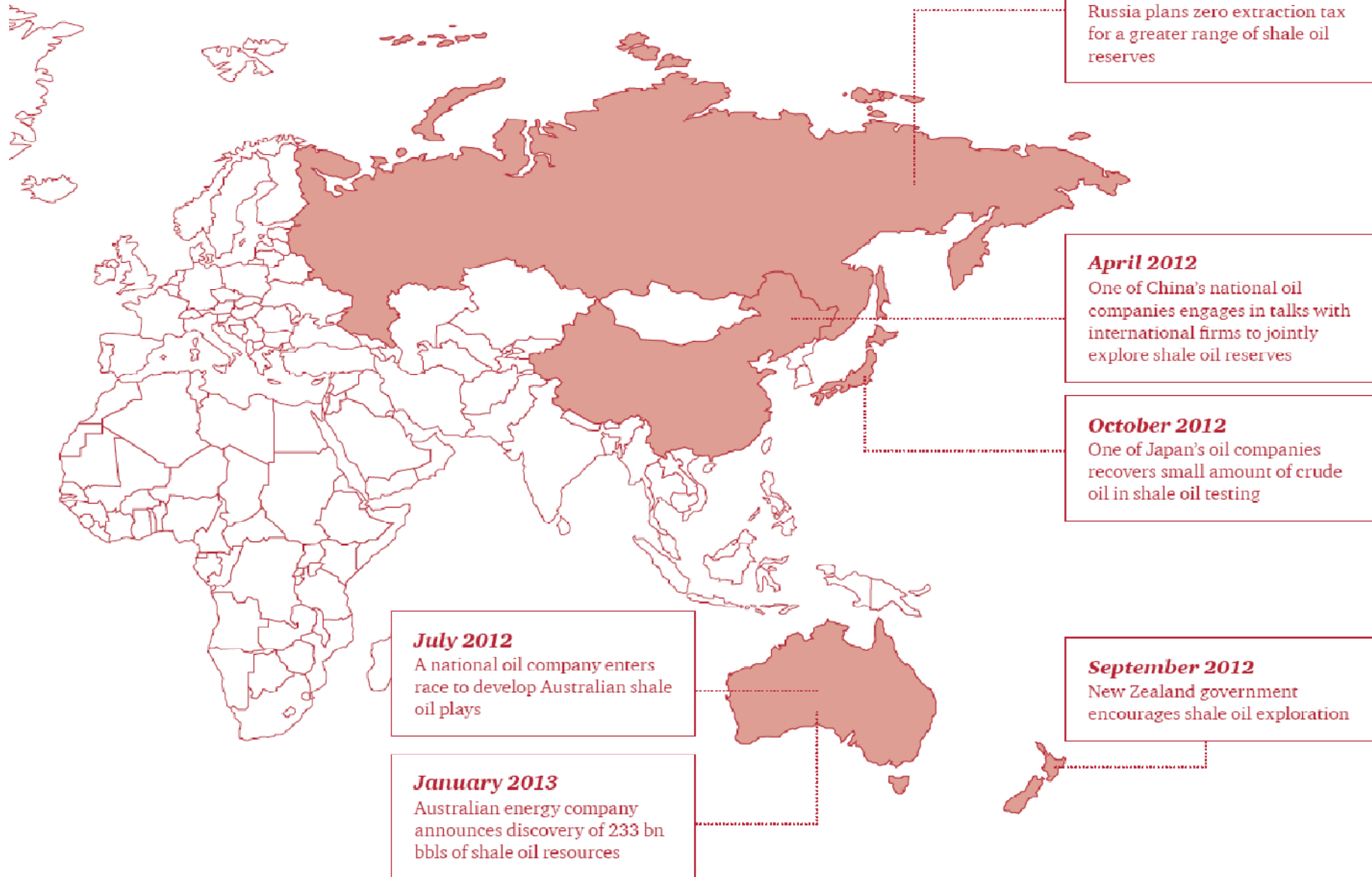
- Outside the US, the development of shale oil is still at an early stage. However, there are indications that point to large amounts of technically recoverable resources distributed globally.
- Global shale oil resources are estimated at between 330 billion and 1,465 billion barrels<sup>4</sup>. Investment is already underway to characterise, quantify and develop shale oil resources outside the US, for example, in Argentina, Russia and China<sup>5</sup>.
- Since the beginning of 2012, there have been a number of announcements, from Argentina to New Zealand, of discoveries of shale oil resources as well as government initiatives to encourage the exploration and production of shale oil (see Map 1).



4. "A review of uncertainties in estimates of global oil resources", McGlade, C.E., UCL Energy Institute

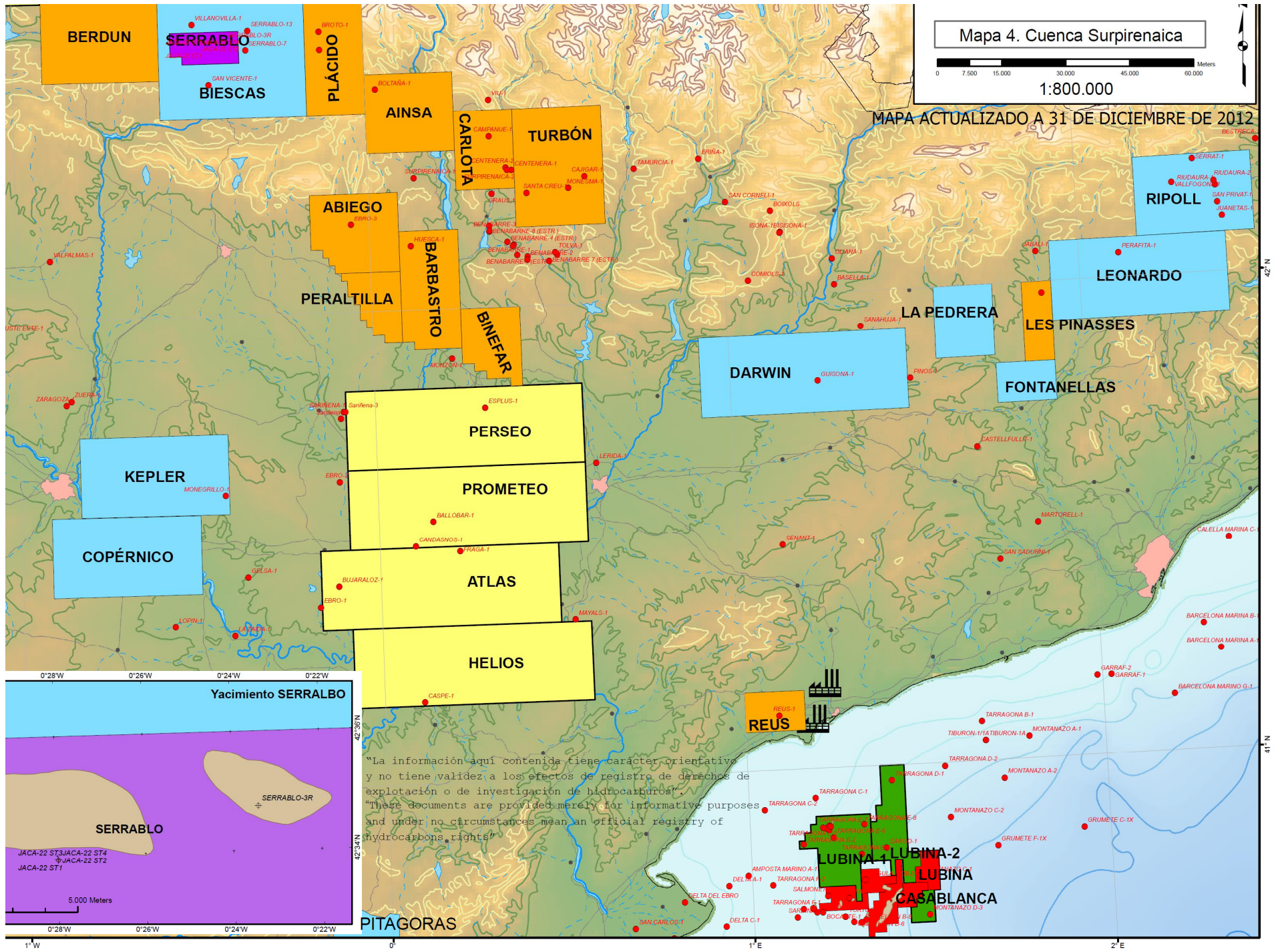
5. International Gas Report, Dow Jones, SeeNews, Diamond Gas Report, Platts, Natural Gas Intelligence, EFE, APG Review, Upstream, Oil and Gas news, Oil Daily, Financial Times

**Map 1. Shale oil investment is global**



Source: PwC research





Mapa 4. Cuenca Surpirenaica  
 0 7.500 15.000 30.000 45.000 60.000 Meters  
 1:800.000

MAPA ACTUALIZADO A 31 DE DICIEMBRE DE 2012

"La información aquí contenida tiene carácter orientativo y no tiene validez a los efectos de registro de derechos de explotación o de investigación de hidrocarburos"  
 "These documents are provided merely for informative purposes and under no circumstances mean an official registry of hydrocarbons rights"

LUBINA-1 LUBINA-2 LUBINA-3 LUBINA-4 LUBINA-5 LUBINA-6  
 CASABLANCA

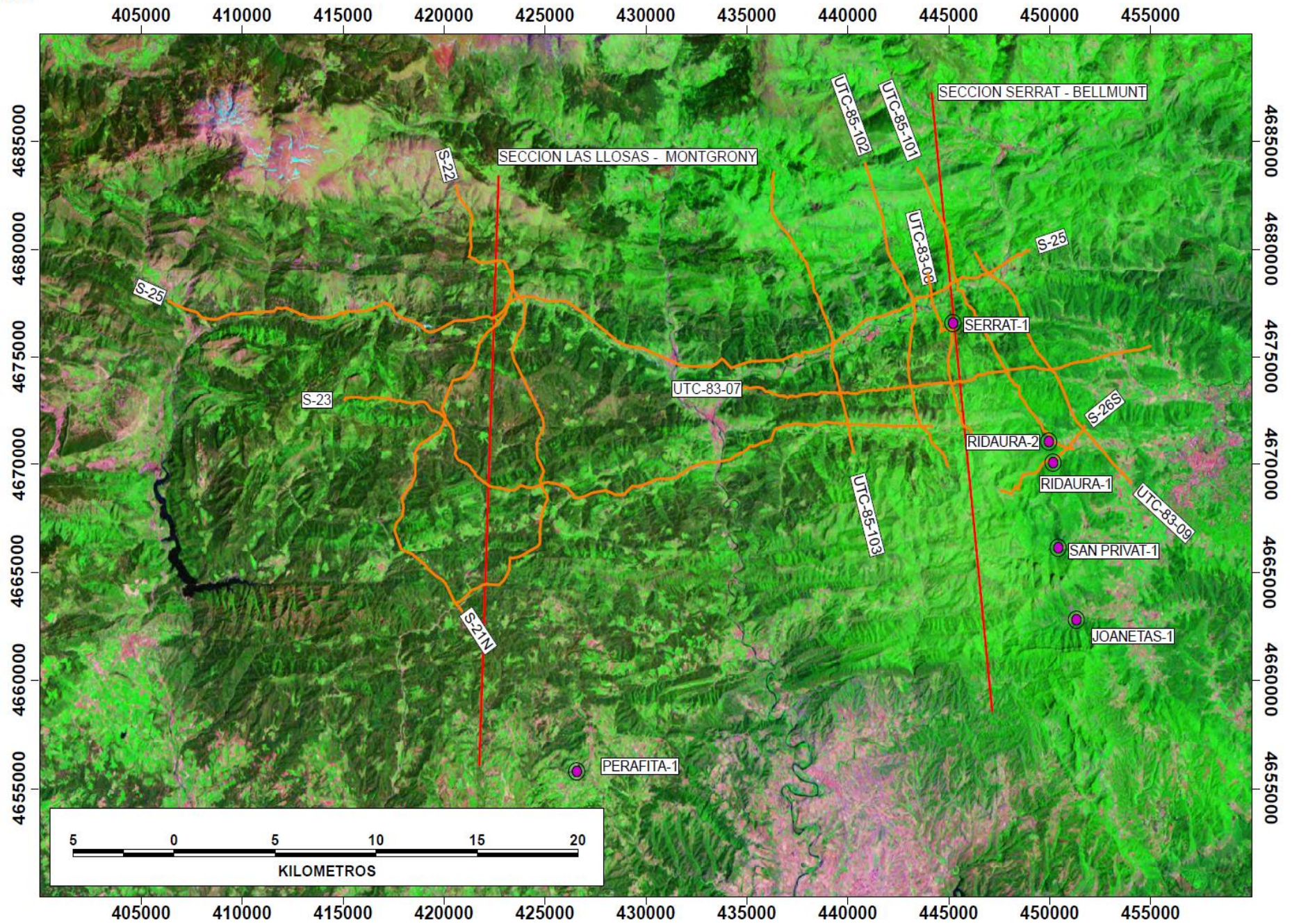
¿Hay objetivos de shale gas en los permisos concedidos-solicitados?

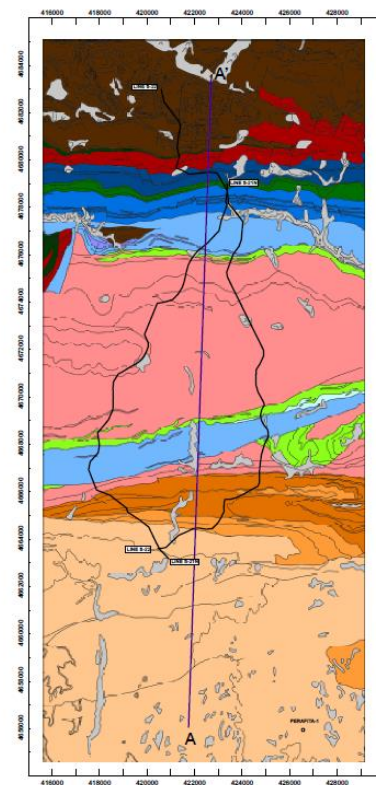
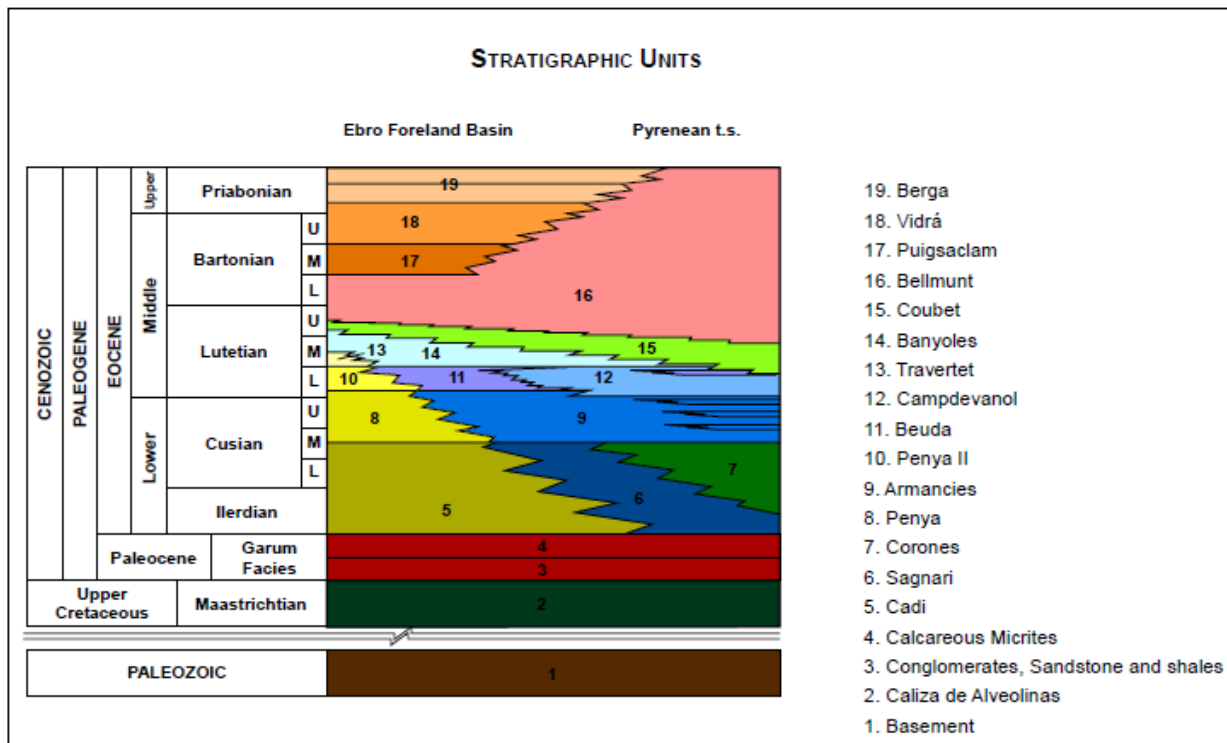
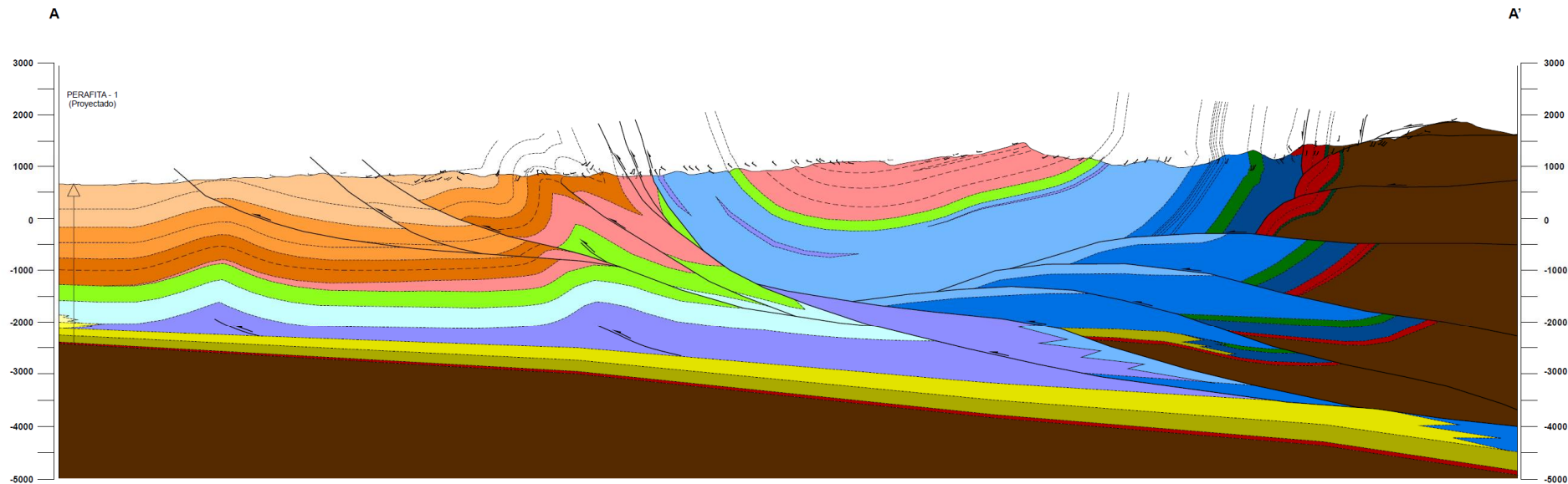


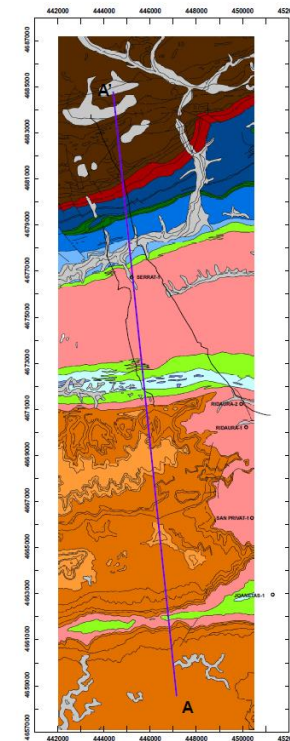
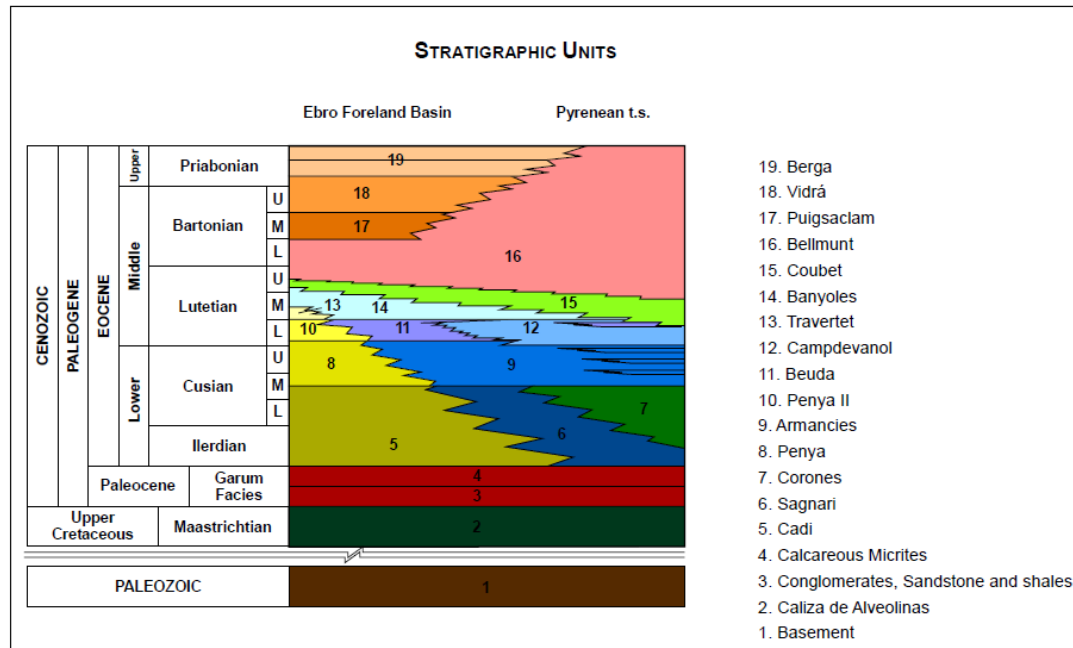
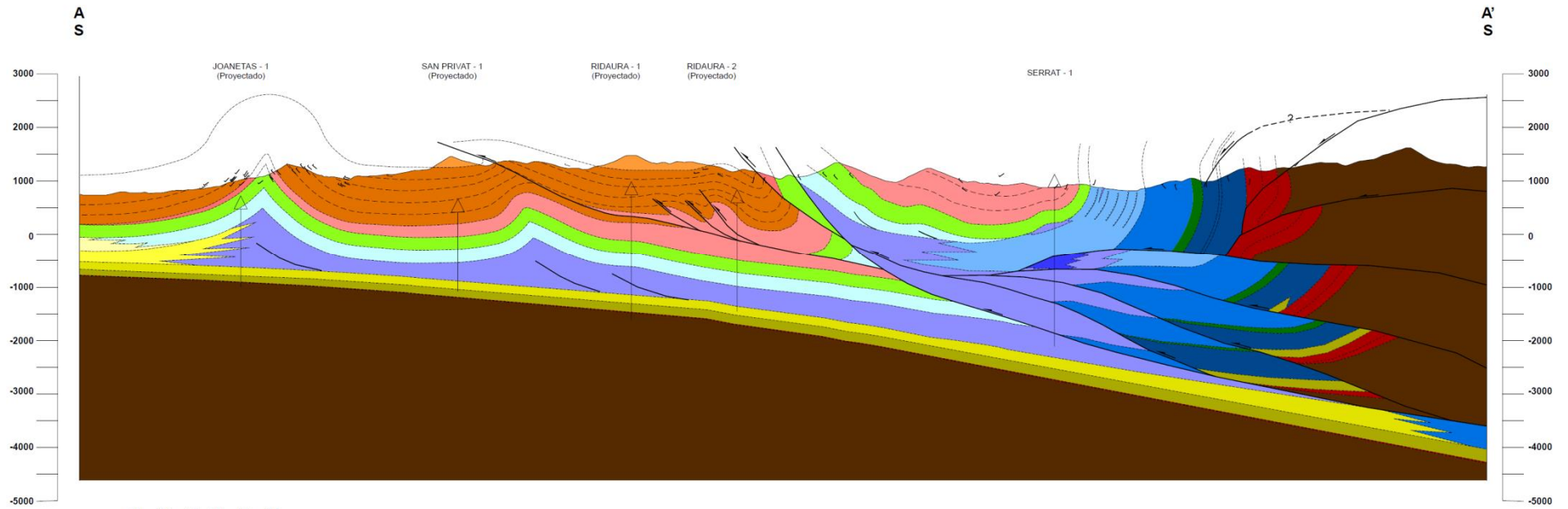
# Extracción económica de Í shale gas : requisitos

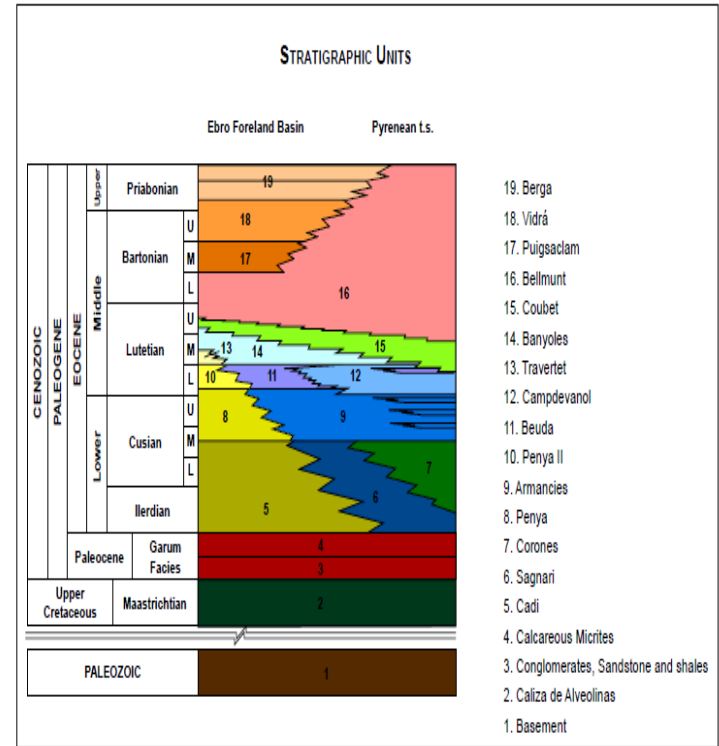
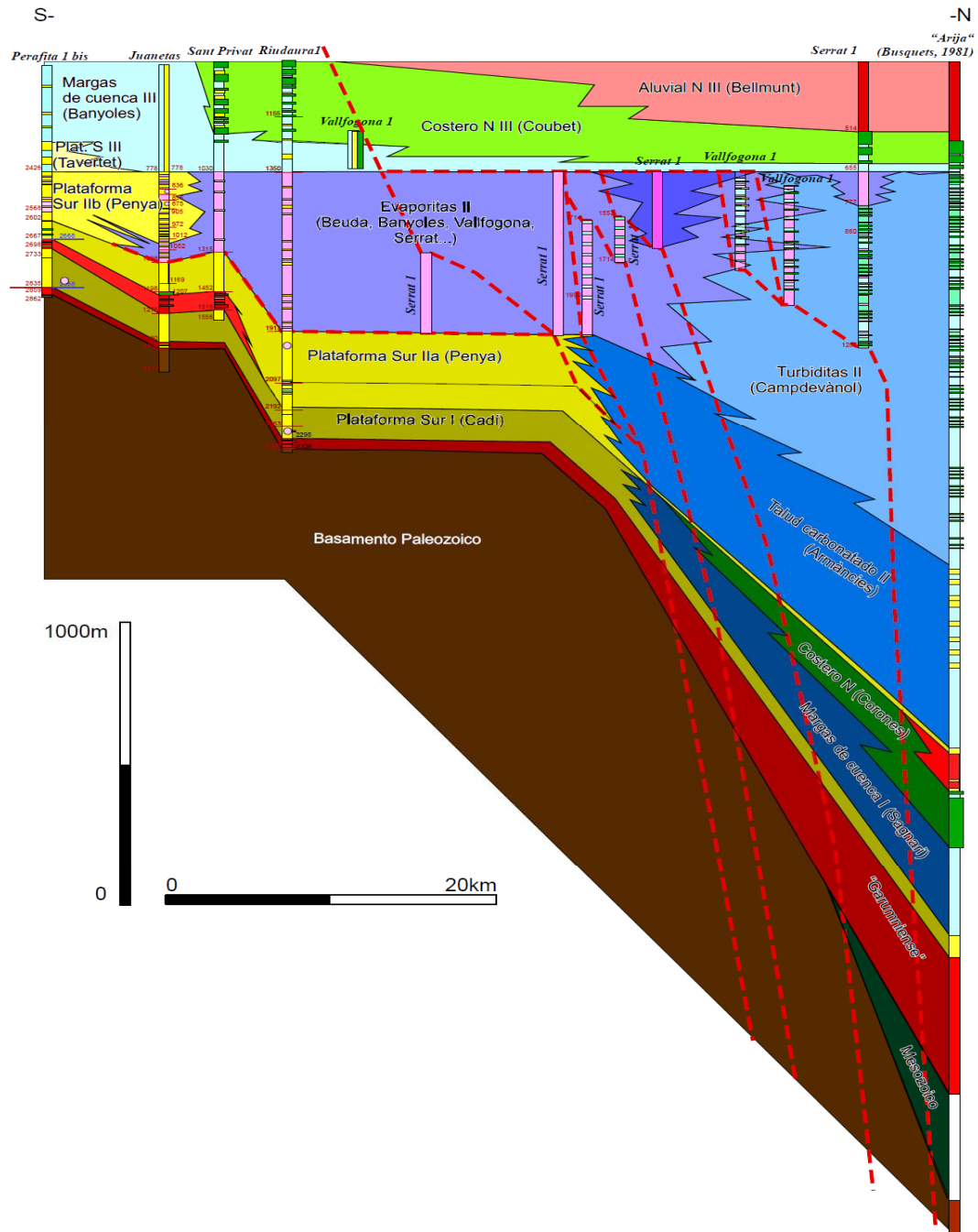
- “ **> 2% TOC**
- “ **Kerógeno tipo II, III o ambos (Í gas prone)**
- “  **$1,35 < R_0 < 3$  (Í dry gas)**
- “ **Potencias mayores a 20-30 metros (para poder perforar correctamente)**
- “ **Extensión-continuidad lateral: kilómetros**
- “ **Profundidad objetivo entre 1.000 y 4.000 metros**
- “ **Porosidad, permeabilidad y fracturación de la roca, adecuadas**
- “ **Mineralogía adecuada:**
  - “ **Cuarzo: 50-70% (favorece FH)**
  - “ **Arcilla: 30-50% (dificulta FH)**
  - “ **Carbonatos: Muy pocos (dificulta FH)**
- “ **Sobrepresión (Í overpressure)**
- “ **Disponibilidad de agua**
- “ **Factores medioambientales**
- “ **Factores comerciales y logísticos**
- “ **Factores regulatorios y políticos**

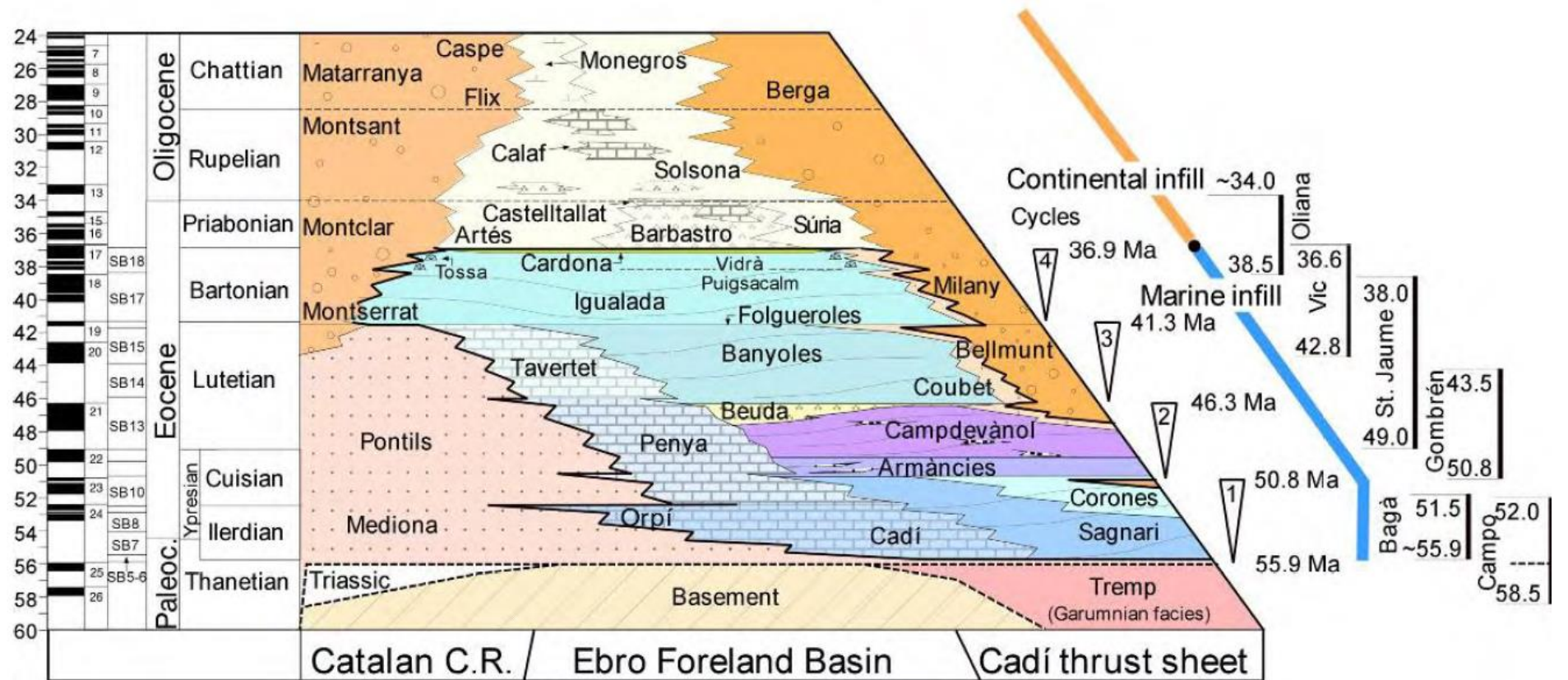
b.











Vergés et al., 1998



# ACEPTABILIDAD DE UN PROYECTO

## 3 condiciones necesarias 3

### Evaluación técnica

números, datos y hechos

expertos, instituciones científicas

### Gestión

autorizaciones, regulaciones

Administraciones, empresas

### Argumentos y demandas sociales

opinión y preocupaciones ciudadanas

Instituciones, administraciones, grupos de interés

**Energía = infraestructura**  
**Infraestructura = agravio-indignación**  
**Gestión de un proyecto = incluye gestionar la indignación**

**DAD**

**Decide, Announce, Defend**

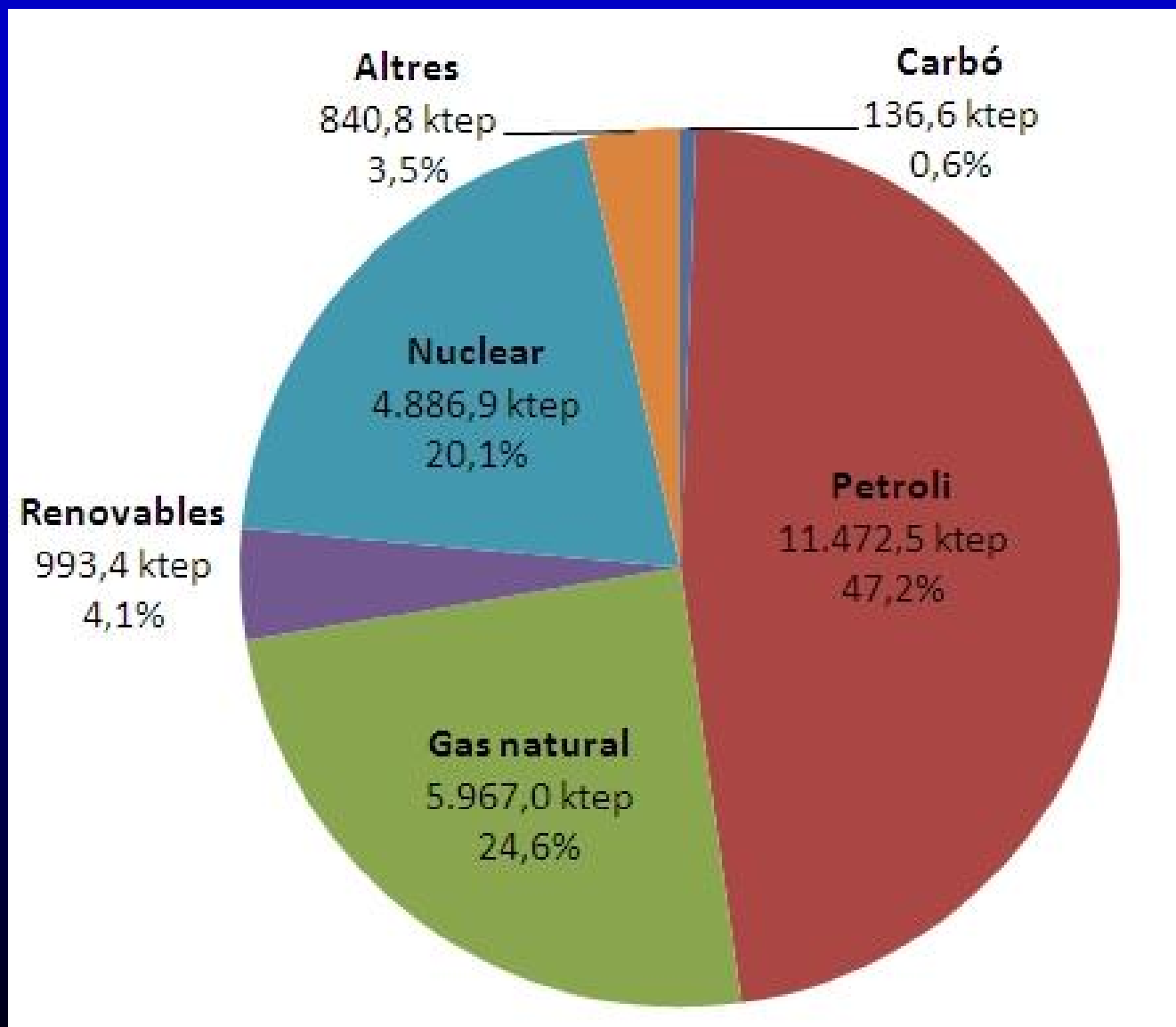
**VS**

**MUM**

**Meet, Understand, Make a Decision**

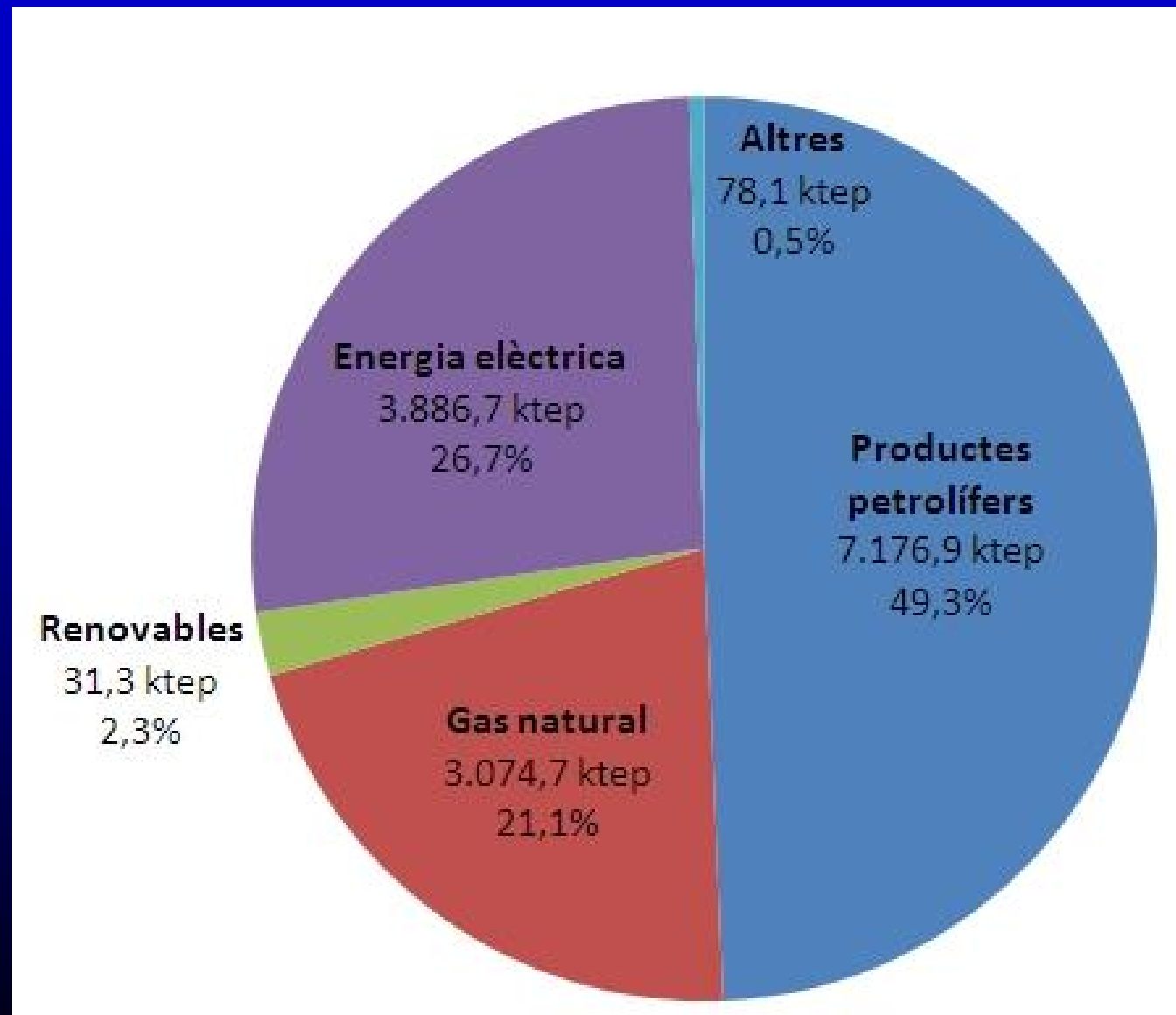
# Catalunya y los hidrocarburos, 2009

72,4% de la energía primaria que entró en el sistema



# Catalunya y los hidrocarburos, 2009

## 70,4% de la energía final lista para el consumo

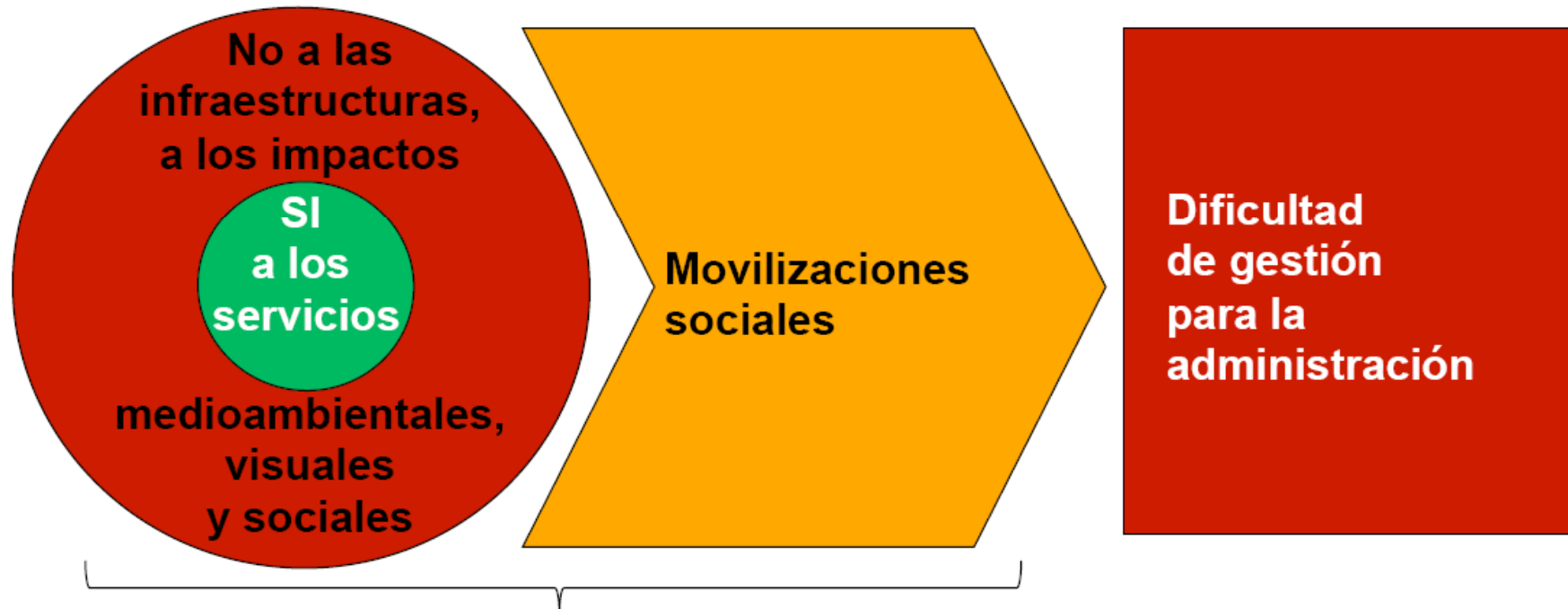




elroto@inicia.es

## Generación NIMBY

**Not In My Back Yard - No en mi patio**



¿Aplicación de un principio de precaución legítimo?  
¿Síntoma de una sociedad del bienestar “esquizofrénica”?

# Política energética: equilibrio entre las 3 I es I

Integrar la política energética con las políticas económicas, ambientales, de seguridad, asuntos exteriores y de I+D

## Pacto de estado y estados



**¡Muchas gracias por su atención!**